#### IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X
In re	: Chapter 11
DPH HOLDINGS CORP., <u>et</u> <u>al.</u> ,	: Case No. 05-44481 (RDD)
Reorganized Debtors.	: (Jointly Administered)
	; X
<u>AFFIDAVI</u>	OF SERVICE
	orn according to law, depose and say that I am LLC, the Court appointed claims and noticing ove-captioned cases.
parties listed on Exhibit A hereto via overni	e served the document listed below (i) upon the ight mail, (ii) upon the parties listed on <u>Exhibit</u> ) upon the party listed on <u>Exhibit</u> hereto via
Reorganized Debtors' Response to L (Docket No. 21652) [a copy of which	etter Submitted by James Michael Grai h is attached hereto as <u>Exhibit D</u> ]
Dated: October 19, 2011	/s/ Darlene Calderon Darlene Calderon
State of California County of Los Angeles	
Subscribed and sworn to (or affirmed) before Darlene Calderon, proved to me on the basis appeared before me.	e me on this 19 <sup>th</sup> day of October, 2011, by s of satisfactory evidence to be the person who
Signature: /s/ Aimee M. Parel	
Commission Expires: 9/27/13	

#### **EXHIBIT A**

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Company	Contact	Address1	Address2	City	State	Zip
Duane Morris LLP	Lawrence J Kotler	30 South 17th Street		Philadelphia	PA	19103-4196
Duane Morris LLP	William C Heuer	1540 Broadway		New York	NY	10036-4086
James Michael Grai		305 Schillman Place		Flushing	MI	48433
Michigan Attorney Generals Office	Dennis J Raterink	PO Box 30736		Lansing	MI	48909
Michigan Attorney Generals Office	Susan Przekop-Shaw	PO Box 30736		Lansing	MI	48909
O'Melveny & Myers LLP	Anton Metlitsky	Times Square Tower	7 Times Square	New York	NY	10036
O'Melveny & Myers LLP	Jonathan Hacker	1625 Eye Street NW		Washington	DC	20006
Otterbourg Steindler Houston & Rosen PC	Melanie Cyganowski	230 Park Avenue		New York	NY	10169-0075
Otterbourg Steindler Houston & Rosen PC	Richard Haddad	230 Park Avenue		New York	NY	10169-0075

#### **EXHIBIT B**

#### 05-44481-rdd Doc 21664 Filed 10/19/11 Entered 10/19/11 22:31:47 Main Document DP-9-5dilofs 35p. Post-Emergence Master Service List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	EMAIL	PARTY / FUNCTION
									Counsel to Johnson Controls Battery
	Deborah L. Thorne							dthorne@btlaw.com	Group, Inc.; Johnson Controls, Inc.
Barnes & Thornburg LLP	Kathleen L. Matsoukas	One N Wacker Drive	Suite 4400	Chicago	IL	60606	312-357-1313	kmatsoukas@btlaw.com	(Power Solutions)
								sean.p.corcoran@delphi.co	
	Sean Corcoran							<u>m</u>	
	Karen Craft							karen.j.craft@delphi.com	
Delphi Automotive Systems LLP	David M. Sherbin	5725 Delphi Drive		Troy	MI	48098	248-813-2000	david.sherbin@delphi.com	Delphi Automotive Systems LLP
Honigman Miller Schwartz and Coh	n Frank L. Gorman, Esq.	2290 First National	660 Woodward					fgorman@honigman.com	
LLP	Robert B. Weiss, Esq.	Building	Avenue	Detroit	MI	48226-3583	313-465-7000	rweiss@honigman.com	Counsel to General Motors Corporation
Ruskin Moscou Faltischek PC	Jeffrey A. Wurst, Esq.	1425 RXR Plaza	15th Floor	Uniondale	NY	11556	516-663-6535	jwurst@rmfpc.com	
Skadden, Arps, Slate, Meagher &									
Flom LLP	Ron E. Meisler	155 N Wacker Drive	Suite 2700	Chicago	IL	60606-1720	312-407-0700	rmeisler@skadden.com	Counsel to the Reorganized Debtor
	Harvey R. Miller							harvey.miller@weil.com	
Weil, Gotshal & Manges LLP	Robert J. Lemons	767 Fifth Avenue		New York	NY	10153	212-310-8500	robert.lemons@weil.com	Counsel to General Motors Corporation

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COMPANYCONTACTADDRESS1ADDRESS2CITYSTATEZIPCOUNTRYPHONEEMAILAdalberto Cañadas CastilloAvda Ramon de Carranza10-1°Cadiz11006Spain311adalberto@canadas.com	PARTY / FUNCTION
34 956 226	I AILLI / I OILO IIOIL
	Representative to DASE
	Attorneys for Fry's Metals Inc. and
Adler Pollock & Sheehan PC	Specialty Coatings Systems Eft
259 Radnor-Chester Road,	
	Counsel to Airgas, Inc.
	Representative for Akebono
	Corporation Counsel to TAI Unsecured
	Creditors Liquidating Trust
Allen Matkins Leck Gamble &	Croaters Equidating Tract
Mallory LLP Michael S. Greger 1900 Main Street Fifth Floor Irvine CA 92614-7321 949-553-1313 mgreger@allenmatkins.com	Counsel to Kilroy Realty, L.P.
	Counsel for National Renewable
	Energy Laboratory
	Counsel to Cadence Innovation, LLC
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Counsel to Cadence Innovation.
	LLC, PD George Co, Furukawa
	Electric Companay, Ltd., and
	Furukawa Electric North America
Alston & Bird, LLP A. Wender 1201 West Peachtree Street Atlanta GA 30309 404-881-7269 dwender@alston.com	APD, Inc.
	Representative for American Axle
	& Manufacturing, Inc.
	Counsel to Stanley Electric Sales
	of America, Inc. Counsel to Pullman Bank and
	Trust Company
	Counsel to Daishinku (America)
	Corp. d/b/a KDS America
	("Daishinku"), SBC
Arnall Golden Gregory LLP Darryl S. Laddin 171 17th Street NW Suite 2100 Atlanta GA 30363-1031 404-873-8120 dladdin@agg.com	Telecommunications, Inc. (SBC)
	Counsel to CSX Transportation,
	Inc.
ATS Automation Tooling Systems cgalloway@atsautomation.co	
Inc. Carl Galloway 250 Royal Oak Road Cambridge Ontario N3H 4R6 Canada 519-653-4483 m	Company
	Attorney for Alabama Power
	Company
	Counsel to Motion Industries, Inc.,
Barack, Ferrazzano, Kirschbaum	EIS, Inc. and Johnson Industries,
& Nagelberg LLP         Kimberly J. Robinson         200 W Madison St Ste 3900         Chicago         IL         60606         312-984-3100         kim.robinson@bfkn.com	Inc.
	Counsel to Motion Industries, Inc.,
	EIS, Inc. and Johnson Industries,
	Inc.
	Counsel to Mays Chemical Company
Defines a monitoring Edit Principal	Company
Barnes & Thornburg LLP Damon R Leichty 600 1st Source Bank Center 100 North Michigan South Bend IN 46601 574-233-1171 damon.leichty@btlaw.com	Counsel to Bank of America, N.A.
	Counsel to Howard County,
	Indiana

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COMPANY	0017407	4555504	4000000	OLTY	07475	710	COUNTRY BUG	NIE.	E24411	DARTY / FUNCTION
COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY PHO	DNE	EMAIL	PARTY / FUNCTION
										Counsel to Johnson Controls
										Battery Group, Inc.; Johnson
Barnes & Thornburg LLP	Deborah L. Thorne	One North Wacker Drive	Suite 4400	Chicago	IL	60606	312-3	357-1313	deborah.thorne@btlaw.com	Controls, Inc. (Power Solutions)
										Counsel to Priority Health; Clarion
										Corporation of America;
Barnes & Thornburg LLP	John T. Gregg	171 Monroe Avenue NW	Suite 1000	Grand Rapids	MI	49503	616-7	742-3930	jgregg@btlaw.com	Continental AG and Affiliates
										Occupation to the control of
										Counsel to Johnson Controls Battery Group, Inc.; Johnson
									kathleen.matsoukas@btlaw.co	Controls, Inc. (Power Solutions);
Barnes & Thornburg LLP	Kathleen L. Matsoukas	One North Wacker Drive	Suite 4400	Chicago	IL	60606	312-3	357-1313	m	Howard County, Indiana
									<del></del>	Counsel to Clarion Corporation of
Barnes & Thornburg LLP	Mark R. Owens	11 S. Meridian Street		Indianapolis	IN	46204	317-2	236-1313	mark.owens@btlaw.com	America
										Counsel to Gibbs Die Casting
						10001				Corporation; Clarion Corporation of
Barnes & Thornburg LLP	Michael K. McCrory	11 S. Meridian Street		Indianapolis	IN	46204	317-2	236-1313	michael.mccrory@btlaw.com	America
										Counsel to Armada Rubber Manufacturing Company, Bank of
										America Leasing & Leasing &
										Capital, LLC, & AutoCam
Barnes & Thornburg LLP	Patrick E. Mears	171 Monroe Avenue NW	Suite 1000	Grand Rapids	MI	49503	616-7	742-3936	pmears@btlaw.com	Corporation
Barnes & Thornburg LLP	Sarah Quinn Kuhny	600 1st Source Bank Center	100 North Michigan	Cauth Dand	IN	46601	F74.6	233-1171	sarah.kuhny@btlaw.com	Counsel to Bank of America, N.A.
Barries & Thomburg LLP	Saran Quinn Kunny	600 1St Source Bank Center	100 North Michigan	South Bend	IIN	40001	5/4-2	233-1171	Saran.kunny@bliaw.com	Counsel to Gibbs Die Casting
Barnes & Thornburg LLP	Wendy D. Brewer	11 S. Meridian Street		Indianapolis	IN	46204	317-2	236-1313	wendy.brewer@btlaw.com	Corporation
										Counsel to Iron Mountain
Bartlett Hackett Feinberg P.C.	Frank F. McGinn	155 Federal Street	9th Floor	Boston	MA	02110	617-4	422-0200	ffm@bostonbusinesslaw.com	Information Management, Inc.
										Counsel to Madison County
Beeman Law Office	Thomas M Beeman	33 West 10th Street	Suite 200	Anderson	IN	46016	765-6	640-1330	tom@beemanlawoffice.com	(Indiana) Treasurer
										Counsel to Teachers Retirement
										System of Oklahoma; Public
										Employes's Retirement System of
										Mississippi; Raifeisen
Bernstein Litowitz Berger &										Kapitalanlage-Gesellschaft m.b.H
Grossman	Hannah E. Greenwald	1285 Avenue of the Americas		New York	NY	10019	212-5	554-1411	<u>hannah@blbglaw.com</u>	and Stichting Pensioenfords ABP
										Counsel to Kamax L.P.; Optrex
Daw Maarraa D.C	James D. Marrier	FOE Oriental	C.::t- 4000	Datasit	NAI	40000	040	100 1000		America, Inc.; GKN Sinter Metals,
Berry Moorman P.C.	James P. Murphy	535 Griswold	Suite 1900	Detroit	MI	48226	313-4	496-1200	murph@berrymoorman.com	Inc. Counsel to UPS Supply Chain
Bialson, Bergen & Schwab	Kenneth T. Law, Esq.	2600 El Camino Real	Suite 300	Palo Alto	CA	94306	650-8	357-9500	klaw@bbslaw.com	Solutions, Inc
					1		300 0			Counsel to UPS Supply Chain
										Solutions, Inc.; Solectron
										Corporation; Solectron De Mexico
										SA de CV; Solectron Invotronics;
Biology Borres & Oaker I	Lawrence M. Schwab,	0000 Fl O' B	0 11 000	Data Alla	0.4	0.4000	250	057.0500	last at Allasta	Coherent, Inc.; Veritas Software
Bialson, Bergen & Schwab	Esq.	2600 El Camino Real	Suite 300	Palo Alto	CA	94306	650-8	357-9500	lschwab@bbslaw.com	Corporation
Bialson, Bergen & Schwab	Thomas M. Gaa	2600 El Camino Real	Suite 300	Palo Alto	CA	94306	650-9	857-9500	tgaa@bbslaw.com	Counsel to Veritas Software Corporation
Diaison, Dergen & Schwab	i filotitias ivi. Gaa	2000 El Callillo Real	Julie Juu	i aiu Ailu	UA	34300	050-8	771-9200	iyaa <u>&amp; DDSIaW.CUIII</u>	Corporation

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
Bingham McHale LLP	Whitney L Mosby	10 West Market Street	Suite 2700 405 Lexington	Indianapolis	IN	46204		317-635-8900	wmosby@binghammchale.co	Counsel to Universal Tool & Engineering co., Inc. and M.G. Corporation Counsel to DENSO International
Blank Rome LLP	Marc E. Richards	The Chrylser Building	Avenue	New York	NY	10174		212-885-5000	mrichards@blankrome.com	America, Inc.
Bodman LLP	Ralph E. McDowell	100 Renaissance Center	34th Floor	Detroit	MI	48243		313-393-7592	rmcdowell@bodmanllo.com	Counsel to Freudenberg-NOK; General Partnership; Freudenberg- NOK, Inc.; Flextech, Inc.; Vibracoustic de Mexico, S.A. de C.V.; Lear Corporation; American Axle & Manufacturing, Inc.
										Counsel to Marquardt GmbH and
Bond, Schoeneck & King, PLLC	Camille W. Hill	One Lincoln Center	18th Floor	Syracuse	NY	13202		315-218-8000	chill@bsk.com	Marquardt Switches, Inc.; Tessy Plastics Corp.
Bond, Schoeneck & King, PLLC	Charles J. Sullivan	One Lincoln Center	18th Floor	Syracuse	NY	13202		315-218-8000	csullivan@bsk.com	Counsel to Diemolding Corporation
Bond, Schoeneck & King, PLLC	Stephen A. Donato	One Lincoln Center	18th Floor	Syracuse	NY	13202		315-218-8000	sdonato@bsk.com	Counsel to Marquardt GmbH and Marquardt Switches, Inc.; Tessy Plastics Corp; Diemolding Corporation Counsel to Calsonic Kansei North
Boult, Cummings, Conners & Berry, PLC	Austin L. McMullen	1600 Division Street, Suite 700	PO Box 34005	Nashville	TN	37203		615-252-2307	amcmullen@bccb.com	America, Inc.; Calsonic Harrison Co., Ltd.
Boult, Cummings, Conners & Berry, PLC	Roger G. Jones	1600 Division Street, Suite 700	PO Box 34005	Nashville	TN	37203		615-252-2307	riones@bccb.com	Counsel to Calsonic Kansei North America, Inc.; Calsonic Harrison Co., Ltd.
Brembo S.p.A.	Massimilliano Cini	Administration Department via Brembo 25	24035 Curno BG	Bergamo			Italy	00039-035- 605-529	massimiliano_cini@brembo.it	Creditor
Brown & Connery, LLP	Donald K. Ludman	6 North Broad Street		Woodbury	NJ	08096		856-812-8900	dludman@brownconnery.com	Counsel to SAP America. Inc.
Buchalter Nemer, A Profesional Corporation	Shawn M. Christianson	333 Market Street	25th Floor	San Francisco	CA	94105-2126		415-227-0900		Counsel to Oracle USA, Inc.; Oracle Credit Corporation
Buchanan Ingersoll & Rooney PC	Mark Pfeiffer	50 S. 16th St Ste 3200		Philadelphia	PA	19102		215-665-8700	mark.pfeiffer@bipc.com	Counsel to ATEL Leasing Corp.
Buchanan Ingersoll & Rooney PC	Mary Calaway	The Brandywine Building	1000 West Street, Suite 1410	Wilmington	DE	19801		302-552-4200	mary.caloway@bipc.com	Counsel to Fiduciary Counselors
		, ,								,
Buchanan Ingersoll & Rooney PC	Peter S. Russ	620 Eighth Ave	23rd Floor	New York	NY	10018		212-440-4400	peter.russ@bipc.com	Counsel to ATEL Leasing Corp.
Buchanan Ingersoll & Rooney PC	William H. Schorling, Esq.	Two Liberty Place	50 S. 16th St., Ste 3200	Philadelphia	PA	19102		215-665-5326	william.schorling@bipc.com	Counsel to Fiduciary Counselors
Butzel Long	Bruce L. Sendek	150 W. Jefferson Avenue	Suite 100	Detroit	МІ	48226		313-225-7000	sendek@butzel.com	Counsel to Reorganized Debtors
Butzel Long	Chester E. Kasiborski, Jr.	150 W. Jefferson Avenue	Suite 100	Detroit	MI	48226		313-225-7000	kasiborski@butzel.com	Counsel to Reorganized Debtors
Butzel Long	Cynthia J. Haffey	150 W. Jefferson	Suite 100	Detroit	MI	48226		313-983-7434	haffey@butzel.com	Counsel to Delphi Corporation
Butzel Long	David J. DeVine	150 W. Jefferson Avenue	Suite 100	Detroit	МІ	48226		313-225-7000	devine@butzel.com	Counsel to Reorganized Debtors
Butzel Long	Donald V. Orlandoni	150 W. Jefferson	Suite 100	Detroit	МІ	48226		313-225-7063	orlandoni@butzel.com	Counsel to Delphi Corporation

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
Butzel Long	Sheldon H. Klein	Stoneridge West	41000 Woodward Avenue	Bloomfield Hills	МІ	48304		248-258-1414	klein@butzel.com	Counsel to Reorganized Debtors
Butzel Long	Thomas B. Radom	Stoneridge West	41000 Woodward Avenue	Bloomfield Hills	МІ	48304		248-258-1413	radom@butzel.com	Counsel to Reorganized Debtors
Butzel Long	Thomas D. Noonan	150 W. Jefferson Avenue	Suite 100	Detroit	MI	48226		313-225-7000	noonan@butzel.com	Counsel to Reorganized Debtors
Cadwalader Wickersham & Taft LLP	Jeannine D'Amico	1201 F St NW Ste 1100		Washington	DC	20004		202-862-2452	jeannine.damico@cwt.com	Attorneys for the Audit Committee of Dephi Corporation
Cadwalader Wickersham & Taft LLP	John J. Rapisardi Esq Joseph Zujkowski Esq	One World Financial Center		New York	NY	10281		212-504-6000	john.rapisardi@cwt.com joseph.zujkowski@cwt.com	Counsel to the Auto Task Force of the U.S. Department of the Treasury
Cahill Gordon & Reindel LLP	Jonathan Greenberg	80 Pine Street		New York	NY	10005		212-701-3000	jonathan.greenberg@BASF.C OM	Counsel to Engelhard Corporation
Cahill Gordon & Reindel LLP	Kevin Burke	80 Pine Street 1400 McDonald Investment		New York	NY	10005		212-701-3000	kburke@cahill.com	Counsel to Engelhard Corporation Counsel to Brush Engineered
Calfee, Halter & Griswold LLC	Jean R. Robertson, Esq.	Ctr	800 Superior Ave	Cleveland	ОН	44114		216-622-8404	irobertson@calfee.com	materials
	Dorothy H. Marinis-Riggio								dhriggio@gmail.com	Counsel to Computer Patent Annuities Limited Partnership, Hydro Aluminum North America, Inc., Hydro Aluminum Adrian, Inc., Hydro Aluminum Precision Tubing NA, LLC, Hydro Aluminim Ellay Enfield Limited, Hydro Aluminum Rockledge, Inc., Norsk Hydro
Calinoff & Katz, LLP	Robert Calinoff	140 East 45th Street	17th Floor	New York	NY	10017		212-826-8800	rcalinoff@candklaw.com	Canada, I Patent Counsel to Delphi
Cantor Colburn LLP	Michael J Rye	20 Church Street	22nd Floor	Hartford	СТ	06103-3207		860-286-2929	mrye@cantorcolburn.com	Corporation et al., Debtors and Debtors-in-Possession
Communication D.L.O.	Joseph M Fischer	4444 A. J	West Oad Floor	Disconficial 1271-		40000		040 044 4040		Counsel to Bing Metals Group, LLC; Behr America, Inc.; Findlay
Carson Fischer, P.L.C.	Patrick J Kukla	4111 Andover Road	West 2nd Floor	Bloomfield Hills	MI	48302		248-644-4840	brcy@carsonfischer.com	Industries; Vitec, LLC
Carson Fischer, P.L.C.	Robert A. Weisberg	4111 Andover Road	West 2nd Floor	Birmingham	MI	48302		248-644-4840	rweisberg@carsonfischer.com brcy@carsonfischer.com	Counsel to Cascade Die Casting Group, Inc.; Behr America, Inc.
Carter Ledyard & Milburn LLP	Aaron R. Cahn	2 Wall Street		New York	NY	10005		212-732-3200	cahn@clm.com	Counsel to STMicroelectronics, Inc.
Chadbourne & Parke LLP	Douglas Deutsch, Esq.	30 Rockefeller Plaza		New York	NY	10112		212-408-5100	ddeutsch@chadbourne.com	Counsel to EagleRock Capital Management, LLC
Clark Hill PLC	Joel D. Applebaum	500 Woodward Avenue	Suite 3500	Detroit	МІ	48226-3435		313-965-8300	japplebaum@clarkhill.com	Counsel to 1st Choice Heating & Cooling, Inc.; BorgWarner Turbo Systems Inc.; Metaldyne Company, LLC
	Olas and Bard	500 West Land A	0.14.0500	Datasit		40000 0407		040 005 0000		Counsel to BorgWarner Turbo Systems Inc.; Metaldyne
Clark Hill PLC Clark Hill PLLC	Shannon Deeby  Robert D. Gordon	500 Woodward Avenue 500 Woodward Avenue	Suite 3500 Suite 3500	Detroit Detroit	MI	48226-3435 48226-3435		313-965-8572	sdeeby@clarkhill.com rgordon@clarkhill.com	Company, LLC Counsel to ATS Automation Tooling Systems Inc.
Cleary Gottlieb Steen & Hamilton	RODOR D. GOIGON	500 Woodward Avenue	Juile 3000	Dolloit	1411	T0220-0433		515-905-0372	rgordon & clarkinii.com	Counsel to Arneses Electricos Automotrices, S.A.de C.V.:
LLP	Deborah M. Buell	One Liberty Plaza		New York	NY	10006		212-225-2000	maofiling@cgsh.com	Cordaflex, S.A. de C.V.

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
										Counsel to Bear, Stearns, Co. Inc.;
										Citigroup, Inc.; Credit Suisse First
										Boston; Deutsche Bank Securities,
										Inc.; Goldman Sachs Group, Inc.;
										JP Morgan Chase & Co.; Lehman
										Brothers, Inc.; Merrill Lynch & Co.;
Cleary, Gottlieb, Steen &										Morgan Stanley & Co., Inc.; UBS
Hamilton LLP	James L. Bromley	One Liberty Plaza		New York	NY	10006		212-225-2000	maofiling@cgsh.com	Securities, LLC
Cohen & Grigsby, P.C.	Thomas D. Maxson	11 Stanwix Street	15th Floor	Pittsburgh	PA	15222-1319		412-297-4706	tmaxson@cohenlaw.com	Counsel to Nova Chemicals, Inc.
<u> </u>										Counsel to International Union,
										United Automobile, Areospace and
	Joseph J. Vitale								jvitale@cwsny.com	Agriculture Implement Works of
Cohen, Weiss & Simon LLP	Babette Ceccotti	330 West 42nd Street		New York	NY	10036		212-356-0238	bceccotti@cwsny.com	America (UAW)
										Counsel to Floyd Manufacturing
Cohn Birnbaum & Shea P.C.	Scott D. Rosen, Esq.	100 Pearl Street, 12th Floor		Hartford	СТ	06103		860-493-2200	srosen@cb-shea.com	Co., Inc.
Connolly Bove Lodge & Hutz LLP	Jeffrey C. Wisler, Esq.	1007 N. Orange Street	P.O. Box 2207	Wilmington	DE	19899		302-658-9141	jwisler@cblh.com	Counsel to ORIX Warren, LLC
										Counsel to Harco Industries, Inc.;
										Harco Brake Systems, Inc.; Dayton
										Supply & Tool Coompany;
Coolidge Wall Co. LPA	Ronald S. Pretekin	33 West First Street	Suite 600	Dayton	ОН	45402		937-223-8177	Pretekin@coollaw.com	Attorneys for Columbia Industrial
Coolinge Wall Co. Li A	Susan Power Johnston	35 West First Officer	Outle 000	Dayton	011	4340 <u>2</u>		337 223 0177	Tretering coolidw.com	Attorneys for Goldmola industrial
Covington & Burling	Aaron R. Marcu	620 Eighth Ave		New York	NY	10018		212-841-1005	siohnston@cov.com	Special Counsel to the Debtor
Cornigion a Dannig	riaron na maroa	020 2.g 7 110	101 W. Big Beaver	THE TOTAL		.00.0		2.2 0 1000	<del>ojernioteri Georicoini</del>	Counsel to Nisshinbo Automotive
Cox, Hodgman & Giarmarco, P.C.	Sean M. Walsh, Esq.	Tenth Floor Columbia Center	Road	Troy	MI	48084-5280		248-457-7000	swalsh@chglaw.com	Corporation
, ,	· ·									Counsel to SPS Technologies,
										LLC; NSS Technologies, Inc.; SPS
										Technologies Waterford Company;
Curtin & Heefner, LLP	Daniel P. Mazo	250 N. Pennslyvania Avenue		Morrisville	PA	19067		215-736-2521	dpm@curtinheefner.com	Greer Stop Nut, Inc.
										Counsel to Flextronics
										International, Inc., Flextronics
										International USA, Inc.; Multek
										Flexible Circuits, Inc.; Sheldahl de
										Mexico S.A.de C.V.; Northfield
										Acquisition Co.; Flextronics Asia-
Curtis, Mallet-Prevost, Colt &										Pacific Ltd.; Flextronics
Mosle LLP	Cindi Eilbott	101 Park Avenue		New York	NY	10178-0061		212-696-6936	ceilbott@curtis.com	Technology (M) Sdn. Bhd
										Counsel to Relco, Inc.; The
Damon & Morey LLP	William F. Savino	1000 Cathedral Place	298 Main Street	Buffalo	NY	14202-4096		716-856-5500	wsavino@damonmorey.com	Durham Companies, Inc.
										Co-Counsel for David Gargis,
De Maria		540 F	01. 1101	NI and box and		05404		005 040 4==+	davidpmartin@erisacase.com	Jimmy Mueller, and D. Keith
David P. Martin		519 Energy Center Blvd	Ste 1104	Northport	AL	35401		205-343-1771	davidpmartin@bellsouth.net	Livingston
Day Bitney LLB	Richard M. Meth	P.O. Box 1945		Morristown	NJ	07062 1045		072 066 6200	rmeth@daypitney.com	Counsel to Marshall E. Campbell
Day Pitney LLP	Kichard IVI. IVIeth	F.O. DOX 1945		Morristown	INJ	07962-1945	1	973-966-6300	mem@daypitney.com	Company Counsel to IBJTC Business Credit
										Corporation, as successor to IBJ
	Ronald S. Beacher								rbeacher@davpitnev.com	Whitehall Business Credit
Day Pitney LLP	Conrad K. Chiu	7 Times Square		New York	NY	10036		212-297-5800	cchiu@daypitney.com	Corporation
20,	Comac It. Onia		1		1.4.		1	207 0000	Source Sudyphilog.com	o o por accom

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
										Counsel for Kensington
										International Limited, Manchester
	Glenn E. Siegel								alenn.sieael@dechert.com	Securities Corp. and Springfield
Dechert LLP	James O. Moore	1095 Avenue of the Americas		New York	NY	10036-6797		212-698-3500	james.moore@dechert.com	Associates, LLC
										Counsel to Denso International
Denso International America, Inc.	Carol Sowa	24777 Denso Drive		Southfield	MI	48086		248-372-8531	carol sowa@denso-diam.com	America, Inc.
·										
										Counsel to Tyz-All Plastics, Inc.;
										Co-Counsel to Tower Automotive,
DiConza Law, P.C.	Gerard DiConza, Esq.	630 Third Avenue, 7th Floor		New York	NY	10017		212-682-4940	gdiconza@dlawpc.com	Inc.
,	, ,	,	255 East Fifth							Counsel to The Procter & Gamble
Dinsmore & Shohl LLP	John Persiani	1900 Chemed Center	Street	Cincinnati	ОН	45202		513-977-8200	john.persiani@dinslaw.com	Company
	Richard M. Kremen									Counsel to Constellation
DLA Piper Rudnick Gray Cary US	Maria Ellena Chavez-									NewEnergy, Inc. & Constellation
LLP	Ruark	The Marbury Building	6225 Smith Avenue	Baltimore	Maryland	21209-3600		410-580-3000	richard.kremen@dlapiper.com	NewEnergy - Gas Division, LLC
										Counsel to Penske Truck Leasing
Drinker Biddle & Reath LLP	Andrew C. Kassner	18th and Cherry Streets		Philadelphia	PA	19103		215-988-2700	andrew.kassner@dbr.com	Co., L.P.
										Counsel to NDK America,
										Inc./NDK Crystal, Inc.; Foster
										Electric USA, Inc.; JST
										Corporation; Nichicon (America)
										Corporation; Taiho Corporation of
										America; American Aikoku Alpha,
										Inc.; Sagami America, Ltd.; SL
										America, Inc./SL Tennessee, LLC;
Duane Morris LLP	Joseph H. Lemkin	744 Broad Street	Suite 1200	Newark	NJ	07102		973-424-2000	ihlemkin@duanemorris.com	and Hosiden America Corporation
										Counsel to ACE American
										Insurance Company and Pacific
Duane Morris LLP	Lewis R Olshin Esq	30 South 17th Street		Philadelphia	PA	19103		215-979-1129	Olshin@duanemorris.com	Employers Insurance Company
										Counsel to ACE American
									dmdelphi@duanemorris.com	Insurance Company and Pacific
Duane Morris LLP	Margery N. Reed, Esq.	30 South 17th Street		Philadelphia	PA	19103-4196		215-979-1000	mreed@duanemorris.com	Employers Insurance Company
										Counsel to ACE American
									wmsimkulak@duanemorris.co	Insurance Company and Pacific
Duane Morris LLP	Wendy M. Simkulak, Esq.	30 South 17th Street		Philadelphia	PA	19103-4196		215-979-1547	<u>m</u>	Employers Insurance Company
Dykema Gossett PLLC	Douglas S Parker	39577 Woodward Ave	Suite 300	Bloomfield Hills	MI	48304		248-203-0703		Counsel for Federal Screw
Dykema Gossett PLLC	Robert D. Nachman	10 South Wacker Drive	Suite 2300	Chicago	IL	60606		312-876-1700	rnachman@dykema.com	Counsel to MJ Celco, Inc.
Electronic Data Systems										Representattive for Electronic Data
Corporation	Ayala Hassell	5400 Legacy Dr.	Mail Stop H3-3A-05	Plano	TX	75024		212-715-9100	ayala.hassell@eds.com	Systems Corporation
Ellenberg, Ogier, Rothschild &										
Rosenfeld, P.C.	Barbara Ellis-Monro	170 Mitchell Street, SW		Atlanta	GA	30303		404-581-3818	bem@eorrlaw.com	Counsel to Southwire Company
										Assistant General Counsel to
Entergy Services, Inc.	Alan H. Katz	639 Loyola Ave 26th FI		New Orleans	LA	70113			akatz@entergy.com	Entergy Services, Inc
					1					Counsel to SPCP Group LLC as
					1					agent for Silver Point Capital Fund
	Maura I. Russell									LP and Silver Point Capital
Epstein Becker & Green PC	Anthony B. Stumbo	250 Park Ave	11th Floor	New York	NY	10177-1211		212-351-4500	MRussell@ebglaw.com	Offshore Fund Ltd
Ettelman & Hochheiser, P.C.	Gary Ettelman	c/o Premium Cadillac	77 Main Street	New Rochelle	NY	10801		516-227-6300	gettelman@e-hlaw.com	Counsel to Jon Ballin

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
										Counsel to CoorsTek, Inc.; Corus,
Faegre & Benson LLP	Elizabeth K. Flaagan	3200 Wells Fargo Center	1700 Lincoln St	Denver	CO	80203-4532		303-607-3694		L.P.
	Louis A. Scarcella								Iscarcella@farrellfritz.com	Counsel to Official Committee of
Farrell Fritz PC	Patrick T. Collins	1320 RexCorp Plaza		Uniondale	NY	11556-1320		516-227-0700	pcollins@farrellfritz.com	Equity Holders
	Charles J. Filardi, Jr.,									Counsel to Federal Express
Filardi Law Offices LLC	Esq.	65 Trumbull Street	Second Floor	New Haven	CT	06510		203-562-8588	charles@filardi-law.com	Corporation
Finkel Goldstein Rosenbloom &										Counsel to Pillarhouse (U.S.A.)
Nash LLP	Ted J. Donovan	26 Broadway	Suite 711	New York	NY	10004		212-344-2929	tdonovan@finkgold.com	Inc.
Foley & Lardner LLP	Ann Marie Uetz	500 Woodward Avenue	Suite 2700	Detroit	MI	48226-3489		313-234-7100		Counsel to PBR Tennessee
Foley & Lardner LLP	Jill L. Murch	321 North Clark Street	Suite 2800	Chicago	IL	60610-4764		312-832-4500	jmurch@foley.com	Counsel to Kuss Corporation
5		0 5 1 11 0 1	500 Woodward Ave							0 1, 5 ,0,7 ,1,5
Foley & Lardner LLP	John A. Simon	One Detroit Center	Suite 2700	Detroit	MI	48226-3489		313-234-7100	jsimon@foley.com	Counsel to Ernst & Young LLP
	John R. Trentacosta		0 : 0700					=	itrentacosta@foley.com	
Foley & Lardner LLP	Katherine R. Catanese	500 Woodward Avenue	Suite 2700	Detroit	MI	48226-3489		313-234-7100	kcatanese@foley.com	Counsel to Kautex Inc.
Face Dathackild LLD	Drien lees	1201 Minutia Assesse		Atlantia City	NJ	00404		000 040 0004	bisen@foxrothschild.com	Counsel to M&Q Plastic Products
Fox Rothschild LLP	Brian Isen	1301 Atlantic Avenue		Atlantic City	INJ	08401		609-348-2294	bisen@foxrothschild.com	L.P.
Face Dathackild LLD	Fred Ctavasa	400 Darly Avenue	45th Flans	Na Vaul	NY	40047		040 070 7000	fstevens@foxrothschild.com	Counsel to M&Q Plastic Products,
Fox Rothschild LLP	Fred Stevens	100 Park Avenue	15th Floor	New York	INY	10017		212-878-7900	istevens@ioxrotnschild.com	Inc. Counsel to Southwest Metal
Frederick T. Rikkers		419 Venture Court	P.O. Box 930555	Verona	WI	53593		608-848-6350	ftrikkers@rikkerslaw.com	Finishing, Inc.
Flederick 1. Nikkers		419 Venture Court	201 East Fifth	veitila	VVI	33393		000-040-0330	ITTIKKETS@TIKKETSIAW.COTT	Fillishing, Inc.
Frost Brown Todd LLC	Ronald E. Gold	2200 PNC Center	Street	Cincinnati	ОН	45202-4182		513-651-6156	rgold@fbtlaw.com	Counsel to AKS Receivables, LLC
1 TOST BIOWIT TOUG ELC	Ronald E. Gold	2200 I NC Center	Sileet	Ciriciniati	OH	43202-4102		313-031-0130	Igold@ibilaw.com	Courise to ANS Necelvables, LEC
										Counsel to Southwest Research
										Institute
Fulbright & Jaworski LLP	David A Rosenzweig	666 Fifth Avenue		New York	NY	10103-3198		212-318-3000	drosenzweig@fulbright.com	Attorney for Solvay Fluorides, LLC
										Counsel to Southwest Research
Fulbright & Jaworski LLP	Michael M Parker	300 Convent St Ste 2200		San Antonio	TX	78205		210-224-5575	mparker@fulbright.com	Institute
Genovese Joblove & Battista,										Counsel to Ryder Integrated
P.A.	David C. Cimo	100 S.E. 2nd Street	Suite 4400	Miami	FL	33131		305-349-2300	dcimo@gjb-law.com	Logistics, Inc.
Gibbons P.C.	David N. Crapo	One Gateway Center		Newark	NJ	07102-5310		973-596-4523		Counsel to Epcos, Inc.
									bhoover@goldbergsegalla.co	
Goldberg Segalla LLP	Attn Bruce W Hoover	665 Main St Ste 400		Buffalo	NY	14203		716-566-5400	<u>m</u>	Attorneys for MasTec Inc.
										Counsel to Delphi Automotive
0.11 0 11.15	Bruce W Hoover Richard			5 " '	. n. /	4.4000		==	bhoover@goldbergsegalla.co	Systems, LLC, succesor in interest
Goldberg Segalla LLP	A Braden	665 Main St Ste 400		Buffalo	NY	14203		716-566-5400	<u>m</u>	to DPH Holdings Corp.
										Counsel to International
										Brotherood of Electrical Workers
										Local Unions No. 663;
										International Association of
										Machinists; AFL-CIO Tool and Die
										Makers Local Lodge 78, District
										10; International Union of
Carliale Kravitz & Liathours D.C.	Parhara C Mahlaasi	17 State Street	4th Floor	Now York	NIV	10004		242 260 2502	hmobles ek@akllew.co.	Operating Engineers Local Union
Gorlick, Kravitz & Listhaus, P.C.	Barbara S. Mehlsack	17 State Street	4th Floor	New York	NY	10004		212-269-2500	bmehlsack@gkllaw.com	Nos. 18, 101 and 832
Goulston & Storrs, P.C.	Peter D. Bilowz	400 Atlantic Avenue		Boston	MA	02110-333		617-482-1776	pbilowz@goulstonstorrs.com	Counsel to Thermotech Company
Guision & Siuns, F.C.	I CICI D. DIIUWZ	400 Allantic Avenue		ווטופטעו	IVIA	02110-333	1	011-402-1110	politowz@gouistoristoris.com	Counsel to Thermotech Company

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
Grant & Eisenhofer P.A.	James J Sabella	485 Lexington Ave		New York	NY	10017		646-722-8520	jsabella@gelaw.com	Counsel to Teachers Retirement System of Oklahoma; Public Employes's Retirement System of Mississippi; Raifeisen Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfords ABP
Grant & Eisenhofer P.A.	Jay W. Eisenhofer	45 Rockefeller Center	650 Fifth Avenue	New York	NY	10111		212-755-6501	jeisenhofer@gelaw.com	Counsel to Teachers Retirement System of Oklahoma; Public Employes's Retirement System of Mississippi; Raifeisen Kapitalanlage-Gesellschaft m.b.H and Stichting Pensioenfords ABP
Gratz, Miller & Brueggeman, S.C.	Matthew R. Robbins	1555 N. RiverCenter Drive	Suite 202	Milwaukee	WI	53212		414-271-4500	mrr@previant.com	Counsel to International Brotherood of Electrical Workers Local Unions No. 663; International Association of Machinists; AFL-CIO Tool and Die Makers Local Lodge 78, District 10
Graydon Head & Ritchey LLP	J. Michael Debbler, Susan M. Argo	1900 Fifth Third Center	511 Walnut Street	Cincinnati	ОН	45202		513-621-6464	mdebbeler@graydon.com	Counsel to Grote Industries; Batesville Tool & Die; PIA Group; Reliable Castings
Greenberg Traurig, LLP	Maria J. DiConza	MetLife Bldg	200 Park Avenue	New York	NY	10166		212-801-9200		Counsel to Samtech Corporation
Greenberg Traurig, LLP	Shari L. Heyen	1000 Louisiana	Suite 1800	Houston	TX	77002		713-374-3500		Counsel to Samtech Corporation
Greensfelder, Hemker & Gale,	Cherie Macdonald	1000 Eduloidi id	Outto 1000	Hodoton	170	77002		7 10 07 1 0000	ckm@greensfelder.com	Councer to curricon corporation
P.C.	J. Patrick Bradley	10 S. Broadway	Suite 200	St. Louis	МО	63102		314-241-9090	ipb@greensfelder.com	Counsel to ARC Automotive, Inc.
Hahn Loeser & Parks LLP	Lawrence E Oscar	200 Public Square	Suite 2800	Cleveland	ОН	44114			leoscar@hahnlaw.com cpeer@hahnlaw.com	Counsel to Casco Products, a Unit of Sequa Corporation and ARC Automotive, Inc.
Halperin Battaglia Raicht, LLP	Alan D. Halperin Christopher J.Battaglia Julie D. Dyas	555 Madison Avenue	9th Floor	New York	NY	10022		212-765-9100	cbattaglia@halperinlaw.net ahalperin@halperinlaw.net idyas@halperinlaw.net	Counsel to Pacific Gas Turbine Center, LLC and Chromalloy Gas Turbine Corporation; ARC Automotive, Inc
Taiponii Battagiia Ttaiont, EEI	Julie D. Dyus	occ madicent twenter	0.1111001	TOW TORK	141	10022		212 700 0100	jayao ena ponnia w.not	Counsel to Alliance Precision
Hancock & Estabrook LLP Harrington, Dragich & O'Neill	R John Clark Esq	1500 Tower I	PO Box 4976	Syracuse Grosse Pointe	NY	13221-4976		315-471-3151	rjclark@hancocklaw.com	Plastics Corporation
PLLC	David G Dragich	21043 Mack Avenue		Woods	MI	48236		313-886-4550	ddragich@hdolaw.com	Counsel to Intermet Corporation Counsel to Baker Hughes Incorporated; Baker Petrolite
Harris D. Leinwand	Harris D. Leinwand	315 Madison Avenue	Suite 901	New York	NY	10017		212-725-7338	hleinwand@aol.com	Corporation
Haskell Slaughter Young &										Counsel to Simco Construction.
Rediker LLC	Robert H. Adams	2001 Park Place North	Suite 1400	Birmingham	AL	35203		205-251-1000	rha@hsy.com iudith.elkin@havnesboone.co	Inc. Counsel to Highland Capital
Haynes and Boone, LLP	Judith Elkin	153 East 53rd Street	Suite 4900	New York	NY	10022		212-659-7300	m	Management, L.P.
	Lenard M. Parkins		1221 McKinney,						lenard.parkins@haynesboone.com kenric.kattner@haynesboone.c	Counsel to Highland Capital
Haynes and Boone, LLP	Kenric D. Kattner	1 Houston Center	Suite 2100	Houston	TX	77010		713-547-2000	<u>om</u>	Management, L.P.
Herrick, Feinstein LLP	Paul Rubin	2 Park Avenue		New York	NY	10016		212-592-1448	prubin@herrick.com	Counsel to Canon U.S.A., Inc. and Schmidt Technology GmbH Counsel to Hewlett-Packard
Hewlett-Packard Company	Kenneth F. Higman	2125 E. Katella Avenue	Suite 400	Anaheim	CA	92806		714-940-7120	ken.higman@hp.com	Company

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
		11311 Chinden Blvd., M/S								Counsel to Hewlett-Packard
Hewlett-Packard Company	Ramona S. Neal	314		Boise	ID	83714-0021		208-396-6484	Ramona.neal@hp.com	Company
Trewiett Fuertard Company	rtaniona C. rtoai	011		20.00	1.0	00714 0021	ĺ	200 000 0101	ramona.noarenp.com	Counsel to Hewlett-Packard
Hewlett-Packard Company	Sharon Petrosino	420 Mountain Avenue		Murray Hill	NJ	07974		908-898-4760	sharon.petrosino@hp.com	Financial Services Company
Hinckley Allen & Snyder LLP	Michael J Pendell	185 Asylum St CityPlace I	35th Floor	Hartford	CT	06103-3488	8	860-725-6200	mpendell@haslaw.com	Counsel to Barnes Group, Inc.
									echarlton@hiscockbarclay.co	
Hiscock & Barclay, LLP	J. Eric Charlton	300 South Salina Street	PO Box 4878	Syracuse	NY	13221-4878		315-425-2716	<u>m</u>	Counsel to GW Plastics, Inc.
Hodgson Russ LLP	Garry M. Graber	The Guaranty Building	140 Pearl Street, Suite 100	Buffalo	NY	14202-4040		716-856-4000	ggraber@hodgsonruss.com	Counsel to Hexcel Corporation; Unifrax   LLC f/k/a Unifrax Corporation
1										
			140 Pearl Street,							Counsel to Unifrax I LLC f/k/a
Hodgson Russ LLP	James C. Thoman	The Guaranty Building	Suite 100	Buffalo	NY	14202-4040	7	716-856-4000	jthoman@hodgsonruss.com	Unifrax Corporation
Hogan & Hartson L.L.P.	Audrey Moog	Columbia Square	555 Thirteenth Street, N.W.	Washington	D.C.	20004-1109		202-637-5677	amoog@hhlaw.com	Counsel to Umicore Autocat Canada Corp.
Hogan & Hanson E.E.F.	Addrey Woog	Columbia Square	555 Thirteenth	vvasnington	D.C.	20004-1109	1	202-037-3077	amoog@mnaw.com	Counsel to Umicore Autocat
Hogan & Hartson L.L.P.	Edward C. Dolan	Columbia Square	Street, N.W.	Washington	D.C.	20004-1109		202-637-5677	ecdolan@hhlaw.com	Canada Corp.
riogan a riancon Elen i	Zanara o. Zolan	osiainizia oquare	Ou cou, min	Tracimigici.	5.0.	200011100		202 007 0077	<u> </u>	ounded corp.
Hogan & Hartson L.L.P.	Scott A. Golden	875 Third Avenue		New York	NY	10022		212-918-3000	sagolden@hhlaw.com	Counsel to XM Satellite Radio Inc.
-									matthew.morris@hoganlovells.	
Hogan Lovells US LLP	Matthew P Morris	875 Third Avenue		New York	NY	10022	2	212-918-3000	<u>com</u>	Counsel to TESA AG
Honigman, Miller, Schwartz and		0000 51 111 11 15 111	660 Woodward	<b>5</b> :		40000		==		Counsel to Fujitsu Ten Corporation
Cohn, LLP	Donald T. Baty, Jr.	2290 First National Building	Avenue	Detroit	MI	48226		313-465-7314	dbaty@honigman.com	of America
Honigman, Miller, Schwartz and Cohn, LLP	E. Todd Sable	2290 First National Building	660 Woodward Avenue	Detroit	MI	48226		313-465-7548	tsable@honigman.com	Counsel to Valeo Climate Control Corp.; Valeo Electrical Systems, Inc Motors and Actuators Division; Valeo Electrical Systems, Inc Wipers Division; Valeo Switches & Detection System, Inc.
Honigman, Miller, Schwartz and			660 Woodward							Counsel to Affina Group Holdings
Cohn, LLP	I. W. Winsten, Esq.	2290 First National Building	Avenue	Detroit	MI	48226		313-465-7608	iww@honigman.com	Inc.
Honigman, Miller, Schwartz and Cohn, LLP	Lawrence J. Murphy	2290 First National Building	660 Woodward Ave	Detroit	МІ	48226		313-465-7488	lmurphy@honigman.Com	Attorneys for Guide Corporation and Lightsource Parent Corporation
Honigman, Miller, Schwartz and	Outle A Dureller	COOR First Notice of B. This or	660 Woodward	D - 1 11		40000		040 405 7000		Counsel for Valeo Climate Control,
Cohn, LLP	Seth A Drucker	2290 First National Building	Avenue Ste 2290	Detroit	MI	48226		313-465-7626	sdrucker@honigman.com	Corp.
Howard & Howard Attorneys PC	Lisa S Gretchko	39400 Woodward Ave	Ste 101	Bloomfield Hills	МІ	48304-5151	1	248-723-0396	lgretchko@howardandhoward.	Intellectual Property Counsel for Delphi Corporation, et al.
Howick, Westfall, McBryan & Kaplan, LLP	Louis G. McBryan	3101 Tower Creek Parkway	Ste 600 One Tower Creek	Atlanta	GA	30339	e	678-384-7000	Imcbryan@hwmklaw.com	Counsel to Vanguard Distributors, Inc.
Hunter & Schank Co. LPA	John J. Hunter	One Canton Square	1700 Canton Avenue	Toledo	ОН	43624	4	419-255-4300	jrhunter@hunterschank.com	Counsel to ZF Group North America Operations, Inc.

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY PHONE	EMAIL	PARTY / FUNCTION
			1700 Canton					tomschank@hunterschank.co	Counsel to ZF Group North
Hunter & Schank Co. LPA	Thomas J. Schank	One Canton Square	Avenue	Toledo	ОН	43624	419-255-43	00 m	America Operations, Inc.
Hunton & Wiliams LLP	Steven T. Holmes	Energy Plaza, 30th Floor	1601 Bryan Street	Dallas	TX	75201	214-979-30	00 sholmes@hunton.com	Counsel to RF Monolithics, Inc.
Hurwitz & Fine P.C.	Ann E. Evanko	1300 Liberty Building		Buffalo	NY	14202	716-849-89	00 aee@hurwitzfine.com	Counsel to Jiffy-Tite Co., Inc.
Ice Miller	Ben T. Caughey	One American Square	Box 82001	Indianapolis	IN	46282-0200	317-236-21	00 Ben.Caughey@icemiller.com	Counsel to Sumco, Inc.
								henry.efroymson@icemiller.co	
Ice Miller LLP	Henry A. Efroymson	One American Square	29th Floor	Indianapolis	IN	46482	317-236-23	97 <u>m</u>	Counsel to Fin Machine Co. Ltd
									General Counsel & Vice President
Infineon Technologies North									for Infineon Technologies North
America Corporation	Greg Bibbes	1730 North First Street	M/S 11305	San Jose	CA	95112	408-501-64	42 greg.bibbes@infineon.com	America Corporation
									Global Account Manager for
Infineon Technologies North									Infineon Technologies North
America Corporation	Jeff Gillespie	2529 Commerce Drive	Suite H	Kokomo	IN	46902	765-454-21	46 <u>jeffery.gillispie@infineon.com</u>	America
									Counsel to International
									Brotherood of Electrical Workers
									Local Unions No. 663;
									International Association of
									Machinists; AFL-CIO Tool and Die
									Makers Local Lodge 78, District
									10; International Union of
International Union of Operating									Operating Engineers Local Union
Engineers	Richard Griffin	1125-17th Avenue, N.W.		Washington	DC	20036	202-429-91	00 rgriffin@iuoe.org	Nos. 18, 101 and 832
									Counsel to Constellation
Jackson Walker LLP	Bruce J. Ruzinsky	1401 McKinney St Ste 1900		Houston	TX	77010	713-751-42	00 <u>bruzinsky@jw.com</u>	NewEnergy, Inc.
									Counsel to Constellation
Jackson Walker LLP	Heather M. Forrest	901 Main St Ste 600		Dallas	TX	75202	214-953-60	00 hforrest@jw.com	NewEnergy, Inc.
									Counsel to Port City Die Cast and
James R Scheuerle	Parmenter O'Toole	601 Terrace Street	PO Box 786	Muskegon	MI	49443-0786	231-722-16	21 JRS@Parmenterlaw.com	Port City Group Inc
	Will Schultz, General								General Counsel to Jason
Jason, Inc.	Counsel	411 E. Wisconsin Ave	Suite 2120	Milwaukee	WI	53202	414-277-21	10 wschultz@jasoninc.com	Incorporated
									Counsel to SPX Corporation
									(Contech Division), Alcan Rolled
		0 1014 01		01.		00044			Products-Ravenswood, LLC,
Jenner & Block LLP	Ronald R. Peterson	One IBM Plaza		Chicago	IL	60611	312-222-93	50 <u>rpeterson@jenner.com</u>	Tenneco Inc. and Contech LLC
Johnston, Harris Gerde &		000 F 44 O				00404			Counsel to Peggy C. Brannon, Bay
Komarek, P.A.	Jerry W. Gerde, Esq.	239 E. 4th St.		Panama City	FL	32401	850-763-84	21 <u>gerdekomarek@bellsouth.net</u>	County Tax Collector
Jones Day	Corinne Ball	222 East 41st Street		New York	NY	10017	212-326-78	44 cball@jonesday.com	Counsel to WL. Ross & Co., LLC
-									Attorneys for Symantec
	Peter J. Benvenutti							pjbenvenutti@jonesday.com	Corporation, Successor-in-Interest
Jones Day	Michaeline H. Correa	555 California St 26th Floor		San Francisco	CA	94104	415-626-39	39 mcorrea@jonesday.com	to Veritas Corporation
Jones Day	Scott J. Friedman	222 East 41st Street		New York	NY	10017	212-326-39	39 sifriedman@ionesdav.com	Counsel to WL. Ross & Co., LLC
Karel S. Karpe P.C. d/b/a							212 020 00		
KarpeLaw	Karel S. Karpe	44 Wall Street	12th Floor	New York	NY	10005	212-461-22	50 kkarpe@karpelaw.com	Counsel to United Parcel Service
p							2.2 101 22	- Interpolation	Counsel to TDK Corporation
									America and MEMC Electronic
Katten Muchin Rosenman LLP	John P. Sieger, Esq.	525 West Monroe Street		Chicago	IL	60661	312-902-52	00 john.sjeger@kattenlaw.com	Materials. Inc.
			1				0.2 002 02		Counsel to InPlay Technologies
	Richard G Smolev	1	1	New York	NY	10022-3598	1		

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY PHONE	EMAIL	PARTY / FUNCTION
Kegler, Brown, Hill & Ritter Co., LPA	Kenneth R. Cookson	65 East State Street	Suite 1800	Columbus	ОН	43215	614-426-5400	kcookson@keglerbrown.com	Counsel to Solution Recovery Services
Keller Rohrback L.L.P.	Lynn Lincoln Sarko Cari Campen Laufenberg Erin M. Rily	1201 Third Avenue	Suite 3200	Seattle	WA	98101	206-623-1900	Isarko@kellerrohrback.com claufenberg@kellerrohrback.c om eriley@kellerrohrback.com	Counsel to Neal Folck, Greg Bartell, Donald McEvoy, Irene Polito, and Thomas Kessler, on behalf of themselves and a class of persons similarly situated, and on behalf of the Delphi Savings- Stock Purchase Program for Salaried Employees in the United States and the Delphi Personal Savings Plan for Hourly-Rate Employees in the United States
Keller Rohrback P.L.C.	Gary A. Gotto	National Bank Plaza	3101 North Central Avenue, Suite 900	Phoenix	AZ	85012	602-248-0088	ggotto@kellerrohrback.com	Counsel to Neal Folck, Greg Bartell, Donald McEvoy, Irene Polito, and Thomas Kessler, on behalf of themselves and a class of persons similarly situated, and on behalf of the Delphi Savings- Stock Purchase Program for Salaried Employees in the United States and the Delphi Personal Savings Plan for Hourly-Rate Employees in the United States
	,		·						Counsel to the Pension Benefit
Kelley Drye & Warren, LLP	Craig A. Wolfe	101 Park Avenue		New York	NY	10178	212-808-7800	cwolfe@kelleydrye.com	Guaranty Corporation
Kelley Drye & Warren, LLP	Merrill B. Stone	101 Park Avenue		New York	NY	10178	212-808-7800	mstone@kelleydrye.com	Counsel to the Pension Benefit Guaranty Corporation
Kanada Janish & Massa	Constant Installe	440 University Plans	74h Flans	Navy Varia	NIV	40000	242.252.4502	sis and the Military has a second	Counsel to The International Union of Electronic, Salaried, Machine and Furniture Workers - Communicaitons Workers of America
Kennedy, Jennick & Murray	Susan M. Jennik	113 University Place	7th Floor	New York	NY	10003	212-358-1500	<u>sjennik@kjmlabor.com</u>	Counsel to The International Union of Electronic, Salaried, Machine and Furniture Workers - Communications Workers of
Kennedy, Jennick & Murray	Thomas Kennedy	113 University Place	7th Floor	New York	NY	10003	212-358-1500	tkennedy@kjmlabor.com	America
Kerr Russell & Weber PLC	James E. DeLine	500 Woodward Avenue	Suite 2500	Detroit	MI	48226	313-961-0200	jed@krwlaw.com	Counsel to Pontiac Coil, Inc.
Kerr Russell & Weber PLC	Patrick Warren Hunt	500 Woodward Avenue	Suite 2500	Detroit	MI	48226	313-961-0200	pwh@krwlaw.com	Counsel to Pontiac Coil, Inc.
King & Spalding, LLP	H. Slayton Dabney, Jr.	1185 Avenue of the Americas		New York	NY	10036	212-556-2100	sdabney@kslaw.com	Counsel to KPMG LLP
Kirkland & Ellis LLP	David Spiegel	300 North LaSalle		Chicago	IL	60654	312-862-2000	david.spiegel@kirkland.com	
Kirkland & Ellis LLP	Jim Stempel	200 East Randolph Drive		Chicago	IL	60601	312-861-2000	jstempel@kirkland.com	Counsel to Lunt Mannufacturing Company
Kirkpatrick & Lockhart Nicholson									Counsel to Wilmington Trust
Graham LLP	Edward M. Fox	599 Lexington Avenue	004 5 - 1 004	New York	NY	10022	212-536-4812	efox@klng.com	Company, as Indenture trustee
Keliama Cas & Firel Camara	Patti E Pope Revenue	Northern Indiana Public	801 East 86th	Manuelle	IN.	40440			Kalama Can & Fuel Camp
Kokomo Gas & Fuel Company  Kramer Levin Naftalis & Frankel	Recovery Manager	Service Company	Avenue	Merrillville	IN	46410		pepope@nisource.com	Kokomo Gas & Fuel Company Counsel to HP Enterprise Services, LLC; Vishay Americas
LLP	Jordan D Kaye	1177 Avenue of the Americas		New York	NY	10036	212-715-9489	jkaye@kramerlevin.com	Inc.

In re. DPH Holdings Corp., et al. Case No. 05-44481 (RDD)

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
										Co-Counsel for Delphi Salaried
	Lawrence W. Schmits	One Indiana Square, Suite								Retirees Association Benefit Trust
Krieg Devault LLP	Esq.	2800		Indianapolis	IN	46204		317-238-6271	lschmits@kdlegal.com	VEBA Committee
										Co-Counsel for Delphi Salaried
		One Indiana Square, Suite								Retirees Association Benefit Trust
Krieg Devault LLP	Patricia L. Beaty Esq	2800		Indianapolis	IN	46204		317-636-4341	pbeaty@kdlegal.com	VEBA Committee
Krugliak, Wilkins, Griffiths &										
Dougherty CO., L.P.A.	Sam O. Simmerman	4775 Munson Street N.W.	P.O. Box 36963	Canton	ОН	44735-6963		330-497-0700	sosimmerman@kwgd.com	Counsel to for Millwood, Inc.
										Counsel to DaimlerChrysler
										Corporation; DaimlerChrylser
5 5		1010 0 101 101 500				0.4400				Motors Company, LLC;
Kutak Rock LLP	Jay Selanders	1010 Grand Blvd Ste 500	0 % 000	Kansas City	MO	64106		816-502-4617		DaimlerChrylser Canada, Inc.
Kutchin & Rufo, P.C.	Edward D. Kutchin	Two Center Plaza	Suite 620	Boston	MA	02108-1906		617-542-3000		Counsel to Parlex Corporation
Kutchin & Rufo, P.C.	Kerry R. Northrup	Two Center Plaza	Suite 620	Boston	MA	02108-1906		617-542-3000	knorthup@bmklegal.com	Counsel to Parlex Corporation
Lambert, Leser, Isackson, Cook		000 D - 11 D 111-	DO D 005	D 0''		40707 0005		000 000 0540	- II I ' O I I II I	0
Guinta, P.C.	Adam D. Bruski	309 Davidson Building	PO Box 835	Bay City	MI	48707-0835		989-893-3518	adbruski@lambertleser.com	Counsel to Creditor Linamar Corp.
Lambert, Leser, Isackson, Cook			DO D 005	D 0''		40707 0005				
Guinta, P.C.	Susan M. Cook	309 Davidson Building	PO Box 835	Bay City	MI	48707-0835			smcook@lambertleser.com	Counsel to Linamar Corporation
Latham & Watkins	Mark A. Broude	885 Third Avenue		New York	NY	10022		212-906-1384	mark.broude@lw.com	UCC Professional
Latham & Watkins	Michael J. Riela	885 Third Avenue		New York	NY	10022		212-906-1200	michael.riela@lw.com	UCC Professional
Latham & Watkins	Mitchell A. Seider	885 Third Avenue		New York	NY	10022		212-906-1200	mitchell.seider@lw.com	UCC Professional
Latham & Watkins	Robert Rosenberg	885 Third Avenue		New York	NY	10022		212-906-1370	robert.rosenberg@lw.com	UCC Professional
										Counsel to A-1 Specialized
Law Offices of Michael O'Hayer	Michael O'Hayer Esq	22 N Walnut Street		West Chester	PA	19380		610-738-1230	mkohayer@aol.com	Services and Supplies Inc
										Counsel to Freescale
										Semiconductor, Inc. f/k/a Motorola
										Semiconductor Systems (U.S.A.)
Lewis and Roca LLP	Rob Charles, Esq.	One South Church Street	Suite 700	Tucson	AZ	85701		520-629-4427	rcharles@Irlaw.com	Inc.
										Counsel to Freescale
										Semiconductor, Inc. f/k/a Motorola
										Semiconductor Systems (U.S.A.)
Lewis and Roca LLP	Susan M. Freeman, Esq.		Suite 1900	Phoenix	AZ	85004-4429		602-262-5756	sfreeman@Irlaw.com	Inc.
		General Counsel for Linear	1630 McCarthy							Counsel to Linear Technology
Linear Technology Corporation	John England, Esq.	Technology Corporation	Blvd.	Milpitas	CA	95035-7417		408-432-1900	jengland@linear.com	Corporation
Linebarger Goggan Blair &									austin.bankruptcy@publicans.c	
Sampson, LLP	Diane W. Sanders	1949 South IH 35 (78741)	P.O. Box 17428	Austin	TX	78760-7428		512-447-6675	<u>om</u>	Brownsville ISD
Linebarger Goggan Blair &										Counsel to Dallas County and
Sampson, LLP	Elizabeth Weller	2323 Bryan Street	Suite 1600	Dallas	TX	75201		214-880-0089	<u>om</u>	Tarrant County
										Counsel in Charge for Taxing
										Authorities: Cypress-Fairbanks
Linebarger Goggan Blair &									houston bankruptcy@publican	Independent School District, City
Sampson, LLP	John P. Dillman	P.O. Box 3064		Houston	TX	77253-3064		713-844-3478	s.com	of Houston, Harris County
										Counsel to Sedgwick Claims
										Management Services, Inc. and
Locke Lord Bissell & Liddell	Kevin J. Walsh	885 Third Avenue	26th Floor	New York	NY	10022-4802		212-812-8304	kwalsh@lockelord.com	Methode Electronics, Inc.
										Counsel to Creditor The Interpublic
										Group of Companies, Inc. and
										Proposed Auditor Deloitte &
Loeb & Loeb LLP	P. Gregory Schwed	345 Park Avenue		New York	NY	10154-0037		212-407-4000	gschwed@loeb.com	Touche, LLP
										Counsel to Industrial Ceramics
Loeb & Loeb LLP	William M. Hawkins	345 Park Avenue		New York	NY	10154		212-407-4000	whawkins@loeb.com	Corporation

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
										Counsel to Daewoo International
Lowenstein Sandler PC	Bruce S. Nathan	1251 Avenue of the Americas		New York	NY	10020		212-262-6700	bnathan@lowenstein.com	(America) Corp.
										Constitution Bullion
										Counsel to Teachers Retirement
										System of Oklahoma; Public Employes's Retirement System of
										Mississippi; Raifeisen
										Kapitalanlage-Gesellschaft m.b.H
Lowenstein Sandler PC	Ira M. Levee	1251 Avenue of the Americas	18th Floor	New York	NY	10020		212-262-6700	ilevee@lowenstein.com	and Stichting Pensioenfords ABP
Edward Cardiol 1 C	III IVI. EUVOO	12017 Worldo of the 7 the float	104111001	THOW TOTAL	141	10020		212 202 0700	III O O O O O O O O O O O O O O O O O O	Counsel to Cerberus Capital
Lowenstein Sandler PC	Kenneth A. Rosen	65 Livingston Avenue		Roseland	NJ	07068		973-597-2500	krosen@lowenstein.com	Management, L.P.
										,
										Counsel to Teachers Retirement
										System of Oklahoma; Public
										Employes's Retirement System of
										Mississippi; Raifeisen
										Kapitalanlage-Gesellschaft m.b.H
Lowenstein Sandler PC	Michael S. Etikin	1251 Avenue of the Americas	18th Floor	New York	NY	10020		212-262-6700	metkin@lowenstein.com	and Stichting Pensioenfords ABP
										Counsel to Cerberus Capital
										Management, L.P.; AT&T
Lowenstein Sandler PC	Scott Cargill	65 Livingston Avenue		Roseland	NJ	07068		973-597-2500	scargill@lowenstein.com	Corporation
Lowenstein Sandler PC	Vincent A. D'Agostino	65 Livingston Avenue		Roseland	NJ	07068		973-597-2500	vdagostino@lowenstein.com	Counsel to AT&T Corporation
Lyden, Liebenthal & Chappell, Ltd.	Erik G. Chappell	5565 Airport Highway	Suite 101	Toledo	ОН	43615		419-867-8900	egc@lydenlaw.com	Counsel to Metro Fibres, Inc.
Maddin, Hauser, Wartell, Roth &	Effk G. Chappell	5565 Airport Highway	Suite 101	Toledo	ОП	43015		419-007-0900	egc@iydeniaw.com	Attorney for Danice Manufacturing
Heller PC	Alexander Stotland Esq	28400 Northwestern Hwy	Third Floor	Southfield	МІ	48034		248-354-4030	axs@maddinhauser.com	Co.
Ticher i G	Alexander Otoliana Esq	20400 Northwestern Twy	THII UT 1001	Greenwood	IVII	40004		240 334 4030	ax3@maddimad3cr.com	Representative for Madison
Madison Capital Management	Joe Landen	6143 South Willow Drive	Suite 200	Village	СО	80111		303-957-4254	ilanden@madisoncap.com	Capital Management
Margulies & Levinson, LLP	Leah M. Caplan, Esq.	30100 Chagrin Boulevard	Suite 250	Pepper Pike	OH	44124		216-514-4935	Imc@ml-legal.com	Counsel to Venture Plastics
										Counsel to H.E. Services
										Company and Robert Backie and
										Counsel to Cindy Palmer, Personal
										Representative to the Estate of
Mastromarco & Jahn, P.C.	Victor J. Mastromarco, Jr.	1024 North Michigan Avenue	P.O. Box 3197	Saginaw	MI	48605-3197		989-752-1414	vmastromar@aol.com	Michael Palmer
										Counsel to NDK America,
										Inc./NDK Crystal, Inc.; Foster
										Electric USA, Inc.; JST
										Corporation; Nichicon (America)
										Corporation; Taiho Corporation of America; American Aikoku Alpha,
										Inc.; Sagami America, Ltd.; SL
Masuda Funai Eifert & Mitchell.										America, Inc./SL Tennessee, LLC
Ltd.	Gary D. Santella	203 North LaSalle Street	Suite 2500	Chicago	п	60601-1262		312-245-7500	gsantella@masudafunai.com	and Hosiden America Corporation
McCarter & English, LLP	David J. Adler, Jr. Esq.	245 Park Avenue, 27th Floor	Suite 2500	New York	NY	10167		212-609-6800		Counsel to Ward Products, LLC
2 0. 0 E.i.g.io.i, EE.					1					Counsel to General Products
McCarter & English, LLP	Eduardo J. Glas, Esq.	Four Gateway Center	100 Mulberry Street	Newark	NJ	07102-4096		913-622-4444	eglas@mccarter.com	Delaware Corporation
	, ,		,							Counsel to Themselves (McCarthy
McCarthy Tetrault LLP	Lorne P. Salzman	66 Wellington Street West	Suite 4700	Toronto	Ontario	M5K 1E6		416-362-1812	Isalzman@mccarthy.ca	Tetrault LLP)
										Counsel for Temic Automotive of
McDermott Will & Emery LLP	Gary O. Ravert	340 Madison Avenue		New York	NY	10017-1922		212-547-5477	gravert@mwe.com	North America, Inc.
										Counsel to National
McDermott Will & Emery LLP	Stephen B. Selbst	340 Madison Avenue	1	New York	NY	10017		212-547-5400	sselbst@mwe.com	Semiconductor Corporation

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY PHONE	EMAIL	PARTY / FUNCTION
	Steven P. Handler Monica	l .						shandler@mwe.com	Counsel for Temic Automotive of
McDermott Will & Emery LLP	M. Quinn	227 W Monroe St		Chicago	IL	60606	312-372-2000		North America, Inc.
								sopincar@mcdonaldhopkins.c	Counsel to Republic Engineered
McDonald Hopkins Co., LPA	Scott N. Opincar, Esq.	600 Superior Avenue, E.	Suite 2100	Cleveland	ОН	44114	216-348-5400	) <u>om</u>	Products, Inc.
									Counsel to Republic Engineered
McDonald Hopkins Co., LPA	Shawn M. Riley, Esq.	600 Superior Avenue, E.	Suite 2100	Cleveland	OH	44114	216-348-5400	sriley@mcdonaldhopkins.com	Products, Inc.
McElroy, Deutsch, Mulvaney &		TI 0	400 14 11 04 4						Counsel to New Jersey Self-
Carpenter, LLP	Jeffrey Bernstein, Esq.	Three Gateway Center	100 Mulberry Street	Newark	NJ	07102-4079	973-622-771		Insurers Guaranty Association
M.O. Sauce de LLB	A O M - O - II I - F	0	901 East Cary	D'alaman I		00040 4000	004 775 400	amccollough@mcguirewoods.	Counsel to Siemens Energy &
McGuirewoods LLP	Aaron G McCollough Esq	One James Center	Street	Richmond	VA	23219-4030	804-775-1000	com	Automation, Inc.
McGuirewoods LLP	Daniel F Blanks	One James Center	901 East Cary Street	Diehmand	VA	23219	904 775 4000	dblanks@mcquirewoods.com	Counsel for CSX Transportation,
McGuirewoods LLP	Daniei F Bianks	One James Center	Street	Richmond	VA	23219	804-775-1000	dbianks@mcquirewoods.com	Inc.
									Counsel to Siemens Logistics
			901 East Cary					jmaddock@mcquirewoods.co	Assembly Systems, Inc.; Counsel
McGuirewoods LLP	John H Maddock III	One James Center	Street	Richmond	VA	23219-4030	804-775-1178		for CSX Transportation, Inc.
WCGuilewoods LLF	JOHN H WAGGOCK III	One James Center	Sileet	Richinona	VA	23219-4030	804-775-1178	<u> </u>	Transportation, Inc.
Meyer, Suozzi, English & Klein,	Attn Thomas R Slome								Counsel for Pamela Geller; JAE
P.C.	Esq	990 Stewart Ave Ste 300	PO Box 9194	Garden City	NY	11530-9194	516-741-656	tslome@msek.com	Electronics, Inc.
1 .0.	234	330 Siewait Ave Sie 300	1 O BOX 3134	Garden Oity	INI	11000 0104	310 741 0300	ISIOITE & ITISCK.COTT	Counsel to The International Union
									of Electronic, Salaried, Machine
									and Furniture Workers -
Meyer, Suozzi, English & Klein,									Communications Workers of
P.C.	Hanan Kolko	1350 Broadway	Suite 501	New York	NY	10018	212-239-4999	hkolko@msek.com	America
	Transari reme	i coo Bicaana)	Cuito Co i			.00.0	2.12.200.1000	- Interne Ciriconi	7 111101100
Meyers Law Group, P.C.	Merle C. Meyers	44 Montgomery Street	Suite 1010	San Francisco	CA	94104	415-362-7500	mmeyers@mlg-pc.com	Counsel to Alps Automotive, Inc.
Meyers, Rodbell & Rosenbaum,		, , , , , , , , , , , , , , , , , , , ,	6801 Kenilworth						Counsel to Prince George County,
P.A.	M. Evan Meyers	Berkshire Building	Avenue, Suite 400	Riverdale Park	MD	20737-1385	301-699-5800	emeyers@mrrlaw.net	Maryland
Meyers, Rodbell & Rosenbaum,			6801 Kenilworth						Counsel to Prince George County,
P.A.	Robert H. Rosenbaum	Berkshire Building	Avenue, Suite 400	Riverdale Park	MD	20737-1385	301-699-5800	rrosenbaum@mrrlaw.net	Maryland
			140 West Flagler St						Paralegal Collection Specialist for
Miami-Dade County Tax Collector	r April Burch	Paralegal Unit	Ste 1403	Miami	FL	33130	305-375-5314	mdtcbkc@miamidade.gov	Miami-Dade County
			3030 W. Grand						Attorney General for State of
Michael Cox		Cadillac Place	Blvd., Suite 10-200	Detroit	MI	48202	313-456-0140	miag@michigan.gov	Michigan, Department of Treasury
									Assistant Attorney General for
									Worker's Compensation Agency;
Michigan Department of Labor									Attorney for the Funds
and Economic Growth, Worker's									Administration for the State of
Compensation Agency	Dennis J. Raterink	PO Box 30736		Lansing	MI	48909-7717	517-373-1176	raterinkd@michigan.gov	Michigan
									Attorney General for Worker's
Michigan Department of Labor									Compensation Agency; Attorney
and Economic Growth, Worker's									for the Funds Administration for the
Compensation Agency	Michael Cox	PO Box 30736		Lansing	MI	48909-7717	517-373-1820	miag@michigan.gov	State of Michigan

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
										Counsel to Computer Patent
										Annuities Limited Partnership,
										Hydro Aluminum North America,
										Inc., Hydro Aluminum Adrian, Inc.,
										Hydro Aluminum Precision Tubing
										NA, LLC, Hydro Alumunim Ellay
										Enfield Limited, Hydro Aluminum
										Rockledge, Inc., Norsk Hydro
										Canada, Inc., Emhart
										Technologies LLL and Adell
Miles & Stockbridge, P.C.	Thomas D. Renda	10 Light Street		Baltimore	MD	21202		410-385-3418	trenda@milesstockbridge.com	Plastics, Inc.
Miller & Martin PLLC	Dale Allen	150 Fourth Ave North	Ste 1200	Nashville	TN	37219			vjones@millermartin.com	Counsel to Averitt Express
	Thomas P. Sarb		Suite 800, PO Box					616-831-1748	sarbt@millerjohnson.com	
Miller Johnson	Robert D. Wolford	250 Monroe Avenue, N.W.	306	Grand Rapids	MI	49501-0306		616-831-1726	wolfordr@millerjohnson.com	Counsel to Pridgeon & Clay, Inc.
Miller, Canfield, Paddock and										Counsel to Wells Operating
Stone, P.L.C.	Jonathan S. Green	150 W. Jefferson Avenue	Suite 2500	Detroit	MI	48226		313-496-8452	greenj@millercanfield.com	Partnership, LP
Miller, Canfield, Paddock and										Counsel to Brose North America
Stone, P.L.C.	Marc N. Swanson	150 W. Jefferson Avenue	Suite 2500	Detroit	MI	48226		313-963-6420	swansonm@millercanfield.com	Holding LP and its affiliates
										Counsel to Niles USA Inc.;
										Techcentral, LLC; The Bartech
Miller, Canfield, Paddock and	The allow A. Freeze	450 \\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	0. 11. 0500	D. G. St		40000		040 400 0405	(	Group, Inc.; Fischer Automotive
Stone, P.L.C.	Timothy A. Fusco	150 W. Jefferson Avenue	Suite 2500	Detroit	MI	48226		313-496-8435	fusco@millercanfield.com	Systems
Mintz. Levin. Cohn. Ferris									piricotta@mintz.com	Counsel to Hitachi Automotive Products (USA), Inc. and Conceria
Glovsky and Pepco, P.C.	Paul J. Ricotta	One Financial Center		Boston	MA	02111		617-542-6000	pricotta@mintz.com	Pasubio
Glovsky and repco, r.c.	i aui J. Nicotta	One i mancial Center		DOSION	IVIA	02111		017-342-0000	pricotta@mmz.com	1 asubio
Molex Connector Corp	Jeff Ott	2222 Wellington Ct.		Lisle	IL	60532		630-527-4254	Jeff.Ott@molex.com	Counsel to Molex Connector Corp
Manage Lauria & Bastina H.B.	A	101 Paul Assault		Marria	ND/	40470 0000		040 000 0000		Counsel to ITT Industries, Inc.;
Morgan, Lewis & Bockius LLP	Andrew D. Gottfried	101 Park Avenue		New York	NY	10178-0060		212-309-6000		Hitachi Chemical (Singapore), Ltd.
Morgan, Lewis & Bockius LLP	Menachem O. Zelmanovitz	101 Park Avenue		New York	NY	10178		212-309-6000	mzelmanovitz@morganlewis.c	Counsel to Hitachi Chemical (Singapore) Pte, Ltd.
Morgan, Lewis & Bockius LLP	Zeimanovitz	TOT Park Avenue		New TOIK	INT	10176		212-309-6000	OIII	(Singapore) Pie, Liu.
Morgan, Lewis & Bockius LLP	Richard W. Esterkin, Esq.	300 South Grand Avenue		Los Angeles	CA	90017		213-612-1163	resterkin@morganlewis.com	Counsel to Sumitomo Corporation
										Counsel to Standard Microsystems
										Corporation and its direct and
										indirect subsidiares Oasis
										SiliconSystems AG and SMSC NA
										Automotive, LLC (successor-in-
Moritt Hock Hamroff & Horowitz										interst to Oasis Silicon Systems,
LLP	Leslie Ann Berkoff	400 Garden City Plaza		Garden City	NY	11530		516-873-2000	lberkoff@moritthock.com	Inc.)
			405 Lexington							Counsel to The Timken
Moses & Singer LLP	James M. Sullivan Esq.	The Chrylser Building	Avenue	New York	NY	10174		212-554-7800	jsullivan@mosessinger.com	Corporation
	Raymond J. Urbanik,							044 055 7500		
	Esq., Joseph J.		EOO North Alicand					214-855-7590 214-855-7561	rurbanik@munsch.com iwielebinski@munsch.com	Councel to Toyon In the control
Munsch Hardt Kopf & Harr, P.C.	Wielebinski, Esq. and Davor Rukavina, Esq.	3800 Lincoln Plaza	500 North Akard Street	Dallas	RX	75201-6659		214-855-7561	drukavina@munsch.com	Counsel to Texas Instruments Incorporated
Nantz, Litowich, Smith, Girard &	Davoi Kukavilia, ESQ.	3000 LITICUITI PIAZA	Sueet	Dallas	KΛ	73201-0059		214-000-1081	urukavilla@munsch.com	Counsel to Lankfer Diversified
Hamilton, P.C.	Sandra S. Hamilton	2025 East Beltline, S.E.	Suite 600	Grand Rapids	МІ	49546		616-977-0077	sandy@nlsg.com	Industries. Inc.
riamilion, r.o.	Caridia C. Hallilloll	LULU LUST DOMINIE, U.L.	Julio 000	Jiana Napius	IVII	10070	1	0.0 0.1-0011	oandy @ mog.com	maaatioa, iiio.

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY PI	HONE	EMAIL	PARTY / FUNCTION
										Counsel to 975 Opdyke LP; 1401
										Troy Associates Limited
										Partnership; 1401 Troy Associates
										Limited Partnership c/o Etkin
										Equities, Inc.; 1401 Troy
										Associates LP; Brighton Limited
										Partnership; DPS Information
										Services, Inc.; Etkin Management Services, Inc. and Etkin Real
Nathan, Neuman & Nathan, P.C.	Kannath A Nathan	29100 Northwestern Highway	Suite 260	Southfield	МІ	48034	24	8-351-0099	Knathan@nathanneuman.com	Properties
Ivatilali, ivediliali & ivatilali, i .C.	Refilletti A. Natifali	29100 Northwestern Highway	Suite 200	Soutimela	IVII	40034	24	0-331-0099	Midulati e fiatriari fiedinari.com	Vice President and Senior Counsel
										to National City Commercial
National City Commercial Capital	Lisa M. Moore	995 Dalton Avenue		Cincinnati	ОН	45203	51	3-455-2390	I.moore@pnc.com	Capital
										Counsel to Datwyler Rubber &
										Plastics, Inc.; Datwyler, Inc.;
Nelson Mullins Riley &							80	3-7255-	george.cauthen@nelsonmullin	Datwyler i/o devices (Americas),
Scarborough	George B. Cauthen	1320 Main Street, 17th Floor	PO Box 11070	Columbia	SC	29201	94	25	s.com	Inc.; Rothrist Tube (USA), Inc.
New Jersey Attorney General's	Tracy E Richardson		25 Market St P.O.						tracy.richardson@dol.lps.state.	Deputy Attorney General - State of
Office Division of Law	Deputy Attorney General	R.J. Hughes Justice Complex	Box 106	Trenton	NJ	08628-0106	60	9-292-1537	<u>nj.us</u>	New Jersey Division of Taxation
	Victor G. Milione								cdesiderio@nixonpeabody.co	Counsel to Corning Inc., Corning
Nixon Peabody LLP	Christopher M. Desiderio	437 Madison Ave		New York	NY	10022	21	2-940-3000	vmilione@nixonpeabody.com	Incorporated, and Corning
TWANT CADOGY LET	Official Wi. Desideno	457 Wadison Ave		IVOW TOTA	141	10022	21	2 340 3000	willione will xonpeabody.com	meorporated, and coming
North Point	David G. Heiman	901 Lakeside Avenue		Cleveland	ОН	44114	21	6-586-3939	dgheiman@jonesday.com	Counsel to WL. Ross & Co., LLC
									cahope@chapter13macon.co	
	Camille Hope	P.O. Box 954		Macon	GA	31202	47	8-742-8706	<u>m</u>	Office of the Chapter 13 Trustee
Office of the Texas Attorney	In. M. Hount	D.O. Day 40540		A	TX	70744 0540	F4	0 475 4004	iav.hurst@oag.state.tx.us	Counsel to The Texas Comptroller of Public Accounts
General	Jay W. Hurst	P.O. Box 12548 Principal Assistant Attorney		Austin	IX	78711-2548	51	2-475-4861	jay.nurst@oag.state.tx.us	of Public Accounts
Ohio Environmental Protection		General Environmental	30 E Broad St 25th							Attorney for State of Ohio,
Agency	c/o Michelle T. Sutter	Enforcement Section	FI	Columbus	ОН	43215	61	4-466-2766	msutter@ag.state.oh.us	Environmental Protection Agency
	Michael M. Zizza, Legal	Zimoroomom Goodani		Coldinado	0	.02.0	0.	00 2.00	mound Cagnitation nad	
Orbotech, Inc.	Manager	44 Manning Road		Billerica	MA	01821	97	8-901-5025	michaelz@orbotech.com	Company
										Counsel to Ameritech Credit
									mmoody@orourkeandmoody.c	Corporation d/b/a SBC Capital
O'Rourke Katten & Moody	Michael Moody	55 W Wacker Dr	Ste 1400	Chicago	IL	60615	31	2-849-2020	<u>om</u>	Services
										Outside Associate Busidest
Orright Harrington & Systeliffe LLD	Alvess England For	666 Fifth Avenue		New York	NY	10103	24	2-506-5187	aenglund@orrick.com	Counsel to America President Lines, Ltd. And APL Co. Pte Ltd.
Orrick, Herrington & Sutcliffe LLP	Alyssa Englund, Esq.	666 Fillii Averiue		New fork	INT	10103	21	2-500-5167	aengiund@ornck.com	Lines, Ltd. And APL Co. Pte Ltd.
	Frederick D. Holden, Jr.,									Counsel to America President
Orrick, Herrington & Sutcliffe LLP	Esq.	405 Howard Street		San Francisco	CA	94105	41	5-773-5700	fholden@orrick.com	Lines, Ltd. And APL Co. Pte Ltd.
Control Hamiltonia and Control Hill	Davis Blasses	51 West 52nd Street at 6th		Name Wast	NIN	10100 0001		0.500.07:5	D. I	Occupation Book of American St. A
Orrick, Herrington & Sutcliffe LLP Pachulski Stang Ziehl & Jones	Raniero D'Aversa, Jr.	Avenue 919 N. Market Street, 17th		New York	NY	10103-0001	21	2-506-3715	Rdaversa@orrick.com	Counsel to Bank of America, N.A.
I I P	Michael R. Seidl	Floor	P.O. Box 8705	Wilmington	DE	19899-8705	30	2-652-4100	mseidl@pszilaw.com	Counsel for Essex Group, Inc.
Pachulski Stang Ziehl & Jones	Robert J. Feinstein	1 1001	1 .O. DOX 0703	vviiiriirigtori	DL	13033 0703	30	2 032 4100	Rfeinstein@pszjlaw.com	Course for Essex Group, inc.
LLP	Ilan D. Scharf	780 Third Avenue, 36th Floor		New York	NY	10017-2024	21	2-561-7700		Counsel for Essex Group, Inc.
		,								Counsel to American Finance
Patterson Belknap Webb & Tyler										Group, Inc. d/b/a Guaranty Capital
LLP	Daniel A. Lowenthal	1133 Avenue of the Americas		New York	NY	10036	21	2-336-2720	dalowenthal@pbwt.com	Corporation

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY PHONE	EMAIL	PARTY / FUNCTION
Battana Ballaca Wald & Tila	De 11W D Henry								Augusta Con Forta Martala Language
Patterson Belknap Webb & Tyler LLP	David W. Dykhouse Phyllis S. Wallitt	1133 Avenue of the Americas		New York	NY	10036-6710	212 226 2000	dwdykhouse@pbwt.com	Attorneys for Fry's Metals Inc. and Specialty Coatings Systems Eft
LLF	Friyiiis S. Wallitt	1133 Avenue of the Americas		New TOIK	INT	10030-0710	212-330-2000	<u>awaykilouse@pbwt.com</u>	Attorneys for F&G Multi-Slide Inc
Paul H. Spaeth Co. LPA	Paul H. Spaeth	130 W Second St Ste 450		Dayton	ОН	45402	937-223-1655	spaethlaw@phslaw.com	and F&G Tool & Die Co. Inc.
Paul, Weiss, Rifkind, Wharton &	'								Counsel to Merrill Lynch, Pierce,
Garrison	Andrew N. Rosenberg	1285 Avenue of the Americas		New York	NY	10019-6064	212-373-3000	arosenberg@paulweiss.com	Fenner & Smith, Incorporated
									Counsel to Noma Company and
Paul, Weiss, Rifkind, Wharton &	Develop D. Devilo	4005 Avenue of the American		Na Vanla	NIX	40040 0004	242 272 2000	dd-, i- @ h i	General Chemical Performance
Garrison	Douglas R. Davis	1285 Avenue of the Americas		New York	NY	10019-6064	212-373-3000	ddavis@paulweiss.com	Products LLC Counsel to Noma Company and
Paul, Weiss, Rifkind, Wharton &									General Chemical Performance
Garrison	Elizabeth R. McColm	1285 Avenue of the Americas		New York	NY	10019-6064	212-373-3000	emccolm@paulweiss.com	Products LLC
									Assistant Attorney General for
			3030 W. Grand						State of Michigan, Department of
Peggy Housner		Cadillac Place	Blvd., Suite 10-200	Detroit	MI	48202	313-456-0140	housnerp@michigan.gov	Treasury
									Counsel to UVA Machine
Penachio Malara LLP	Anne Penachio	235 Main Street	Suite 600A	White Plains	NY	10601	914-946-2889	apenachio@pmlawllp.com	Company and its successors by acquisition
reliacilo ivialara EEF	Affile Feriacillo	233 Main Street	Suite 600A	Wille Flains	INT	10001	914-940-2009	aperiaciilo@prillawiip.com	Counsel to Capro, Ltd, Teleflex
									Automotive Manufacturing
									Corporation and Teleflex
			Eighteenth & Arch						Incorporated d/b/a Teleflex Morse
Pepper, Hamilton LLP	Francis J. Lawall	3000 Two logan Square	Streets	Philadelphia	PA	19103-2799	215-981-4000		(Capro)
Pepper, Hamilton LLP	Henry Jaffe	1313 Market Street	PO Box 1709	Wilmington	DE	19899-1709	302-777-6500	jaffeh@pepperlaw.com	Counsel to SKF USA, Inc.
									Counsel to Capro, Ltd; Teleflex Automotive Manufacturing
									Corporation; Teleflex Incorporated;
			Eighteenth & Arch						Ametek; Cleo, Inc.; Sierra
Pepper, Hamilton LLP	Nina M. Varughese	3000 Two Logan Square	Streets	Philadelphia	PA	19103-2799	215-981-4000	varughesen@pepperlaw.com	International, Inc.
				_					
Pickrel Shaeffer & Ebeling	Sarah B. Carter Esq	2700 Kettering Tower		Dayton	ОН	45423-2700	937-223-1130	scarter@pselaw.com	
									Counsel to FCI Canada, Inc.: FCI
									Electronics Mexido. S. de R.L. de
									C.V.; FCI USA, Inc.; FCI Brasil,
								imanheimer@pierceatwood.co	Ltda; FCI Automotive Deutschland
Pierce Atwood LLP	Jacob A. Manheimer	One Monument Square		Portland	ME	04101	207-791-1100	<u>m</u>	Gmbh; FCI Italia S. p.A.
									Counsel to FCI Canada, Inc.; FCI
									Electronics Mexido, S. de R.L. de C.V.; FCI USA, Inc.; FCI Brasil,
								kcunningham@pierceatwood.c	Ltda; FCI Automotive Deutschland
Pierce Atwood LLP	Keith J. Cunningham	One Monument Square		Portland	ME	04101	207-791-1100	om	Gmbh; FCI Italia S. p.A.
	Ŭ ·								Counsel to Ideal Tool Company,
Pietragallo Bosick & Gordon LLP	Richard J. Parks	54 Buhl Blvd		Sharon	PA	16146	724-981-1397	rip@pbandg.com	Inc.
Dillohung Winthron Chaus Ditters									Counsel to Clarion Corporation of
Pillsbury Winthrop Shaw Pittman LLP	Karen B. Dine	1540 Broadway		New York	NY	10036-4039	212-858-1000	karen.dine@pillsburylaw.com	America, Hyundai Motor Company and Hyundai Motor America
LLI	Naiell B. Diffe	1540 Dioauway		INEW TOIK	INT	10030-4039	212-000-1000	naren.ume@piilSburyiaw.com	anu nyunuai wotoi America

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
Pillsbury Winthrop Shaw Pittman LLP	Margot P. Erlich	1540 Broadway		New York	NY	10036-4039		212-858-1000	margot.erlich@pillsburylaw.co	Counsel to MeadWestvaco Corporation, MeadWestvaco South Carolina LLC and MeadWestvaco Virginia Corporation
Pillsbury Winthrop Shaw Pittman LLP	Mark D. Houle	650 Town Center Drive	Ste 550	Costa Mesa	CA	92626-7122		714-436-6800	mark.houle@pillsburylaw.com	Counsel to Clarion Corporation of America, Hyundai Motor Company and Hyundai Motor America
Pillsbury Winthrop Shaw Pittman LLP	Richard L. Epling	1540 Broadway		New York	NY	10036-4039		212-858-1000	richard.epling@pillsburylaw.co	Counsel to MeadWestvaco Corporation, MeadWestvaco South Carolina LLC and MeadWestvaco Virginia Corporation
Pillsbury Winthrop Shaw Pittman LLP Porzio, Bromberg & Newman,	Robin L. Spear	1540 Broadway		New York	NY	10036-4039		212-858-1000	robin.spear@pillsburylaw.com	Counsel to MeadWestvaco Corporation, MeadWestvaco South Carolina LLC and MeadWestvaco Virginia Corporation
P.C.	Brett S. Moore, Esq.	100 Southgate Parkway	P.O. Box 1997	Morristown	NJ	07960		973-538-4006	bsmoore@pbnlaw.com	
Porzio, Bromberg & Newman, P.C.	John S. Mairo, Esq.	100 Southgate Parkway	P.O. Box 1997	Morristown	NJ	07960		973-538-4006	jsmairo@pbnlaw.com	Counsel to Neuman Aluminum Automotive, Inc. and Neuman Aluminum Impact Extrusion, Inc.
Previant, Goldberg, Uelman, Gratz, Miller & Brueggeman, S.C.	Jill M. Hartley and	1555 N. RiverCenter Drive	Suite 202	Milwaukee	WI	53212		414-271-4500	jh@previant.com mor@previant.com	Counsel to International Brotherood of Electrical Workers Local Unions No. 663; International Association of Machinists; AFL-CIO Tool and Die Makers Local Lodge 78, District 10
PriceWaterHouseCoopers	Enrique Bujidos	Almagro	40	Madrid		28010	Spain	34 915 684 356	enrique.bujidos@es.pwc.com	Representative to DASE
QAD, Inc.	Stephen Tyler Esq	10,000 Midlantic Drive	Suite 100 West	Mt. Laurel	NJ	08054		856-840-2870	xst@qad.com	Counsel to QAD, Inc.
										Counsel to Offshore International, Inc.; Maquilas Teta Kawi, S.A. de C.V.; On Semiconductor
Quarles & Brady LLP	Kasey C. Nye	One South Church Street 33 E Main St Ste 900		Tucson	AZ WI	85701 53703-3095			knye@quarles.com	Corporation; Flambeau Inc.
Quarles & Brady LLP	Roy Prange			Madison	WI	53703		608-283-2485	rlp@quarles.com  valerie.bailey- rihn@quarles.com	Counsel for Flambeau Inc. Counsel to Charter Manufacturing Co., Charter Mfg. Co. Inc., Charter Steel and Milwaukee Wire
Quarles & Brady LLP	Valerie L. Bailey-Rihn Esq	SS E IVIAIN St Ste 900		Madison	VVI	53703		608-283-2407	nnn@quaries.com	Products Counsel to Infineon: Infineon
Reed Smith	Ann Pille	10 South Wacker Drive		Chicago	IL	60606		312-207-1000	apille@reedsmith.com	Technologies
Republic Engineered Products, Inc.	Joseph A Kaczka	3770 Embassy Parkway		Akron	ОН	44333		330-670-3215	jkaczka@republicengineered.c om	Counsel to Republic Engineered Products, Inc.
Riddell Williams P.S.	Joseph E. Shickich, Jr.	1001 4th Ave.	Suite 4500	Seattle	WA	98154-1195		206-624-3600	jshickich@riddellwilliams.com	Counsel to Microsoft Corporation; Microsoft Licensing, GP
Rieck and Crotty PC	Jerome F Crotty	55 West Monroe Street	Suite 3390	Chicago	IL	60603		312-726-4646	jcrotty@rieckcrotty.com	Counsel to Mary P. O'Neill and Liam P. O'Neill

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
										Counsel to Russell Reynolds
Russell Reynolds Associates, Inc.	Charles E. Boulbol, P.C.	26 Broadway, 17th Floor		New York	NY	10004		212-825-9457	rtrack@msn.com	Associates, Inc.
Satterlee Stephens Burke &	Obeletenber D. Deleverte	COO Dark Assessed		Name Vand	ND/	40400		040 040 0000	at at a control of	Counsel to Moody's Investors
Burke LLP	Christopher R. Belmonte	230 Park Avenue		New York	NY	10169		212-818-9200		Service
Satterlee Stephens Burke & Burke LLP	Pamela A. Bosswick	230 Park Avenue		New York	NY	10169		212-818-9200		Counsel to Moody's Investors Service
Bulke LLF	Fairleia A. DOSSWICK	230 Faik Aveilue		New TOIK	INT	10109		212-616-9200	DDOSSWICK@SSDD.COITI	Service
Satterlee Stephens Burke &										
Burke LLP	Roberto Carrillo	230 Park Avenue	Suite 1130	New York	NY	10169		212-818-9200	rcarrillo@ssbb.com	Attorney's for Tecnomec S.r.L.
									dweiner@schaferandweiner.co	
Schafer and Weiner PLLC	Daniel Weiner	40950 Woodward Ave.	Suite 100	Bloomfield Hills	MI	48304		248-540-3340	<u>m</u>	Counsel to Dott Industries, Inc.
Schafer and Weiner PLLC	Howard Borin	40950 Woodward Ave.	Suite 100	Bloomfield Hills	MI	48304		248-540-3340	hborin@schaferandweiner.com	Counsel to Dott Industries, Inc.
Cabatas and Wainer DLLC	Duna Hailman	10050 Westweet Ave	C.::t- 400	Diagrafia del I lilla	МІ	40204		040 540 0040	rheilman@schaferandweiner.c	Coursel to Datt Industries Inc
Schafer and Weiner PLLC	Ryan Heilman	40950 Woodward Ave.	Suite 100	Bloomfield Hills	IVII	48304		248-540-3340	<u>om</u>	Counsel to Dott Industries, Inc.
Schiff Hardin LLP	Eugene J. Geekie, Jr.	7500 Sears Tower		Chicago	IL	60606		312-258-5635	egeekie@schiffhardin.com	Counsel to Means Industries
Scriiii Flaidiri EEI	Lugerie J. Geekie, Jr.	7300 Sears Tower		Criicago	1-	00000		312-230-3033	egeekie@scriiimardin.com	Counsel to Parnassus Holdings II,
										LLC and Platinum Equity Capital
Schulte Roth & Zabel LLP	David J. Karp	919 Third Avenue		New York	NY	10022		212-756-2000		Partners II, LP
	'								·	Counsel to Panasonic
										Autommotive Systems Company
Schulte Roth & Zabel LLP	James T. Bentley	919 Third Avenue		New York	NY	10022		212-756-2273	james.bentley@srz.com	of America
										Counsel to Panasonic Automotive
										Systems Company of America;
Schulte Roth & Zabel LLP	Michael L. Cook	919 Third Avenue		New York	NY	10022		212-756-2000	michael.cook@srz.com	D.C. Capital Partners, L.P.
Schwartz Lichtenberg LLP	Barry E Lichtenberg Esq	420 Lexington Ave Ste 2400		New York	NY	10170		212 200 7010	barryster@att.net	Counsel to Marybeth Cunningham
Scriwartz Licriteriberg LLF	barry E Licriteriberg Esq	420 Lexington Ave Ste 2400		New TOIK	INT	10170		212-369-7616	barryster@att.net	Counsel to Murata Electronics
										North America, Inc.: Fuilkura
Seyfarth Shaw LLP	Paul M. Baisier, Esq.	1545 Peachtree Street, N.E.	Suite 700	Atlanta	GA	30309-2401		404-885-1500		America, Inc.
,		,								Counsel to Murata Electronics
										North America, Inc.; Fujikura
Seyfarth Shaw LLP	Robert W. Dremluk	620 Eighth Ave		New York	NY	10018-1405		212-218-5500	rdremluk@seyfarth.com	America, Inc.
			Two Seaport Lane,							Counsel to le Belier/LBQ Foundry
Seyfarth Shaw LLP	William J. Hanlon	World Trade Center East	Suite 300	Boston	MA	02210		617-946-4800	whanlon@seyfarth.com	S.A. de C.V.
Shaw Gussis Fishman Glantz	Direct Observe	204 N. Olad. Or	0 1. 000	01.		00054		040 544 0454	100 8 -1	Counsel to ATC Logistics &
Wolfson & Towbin LLC Sheehan Phinney Bass + Green	Brian L Shaw	321 N. Clark St.	Suite 800	Chicago	IL	60654		312-541-0151	bshaw100@shawgussis.com	Electronics, Inc.
Professional Association	Bruce A. Harwood	1000 Elm Street	P.O. Box 3701	Manchester	NH	03105-3701		603-627-8139	bharwood@sheehan.com	Counsel to Source Electronics, Inc.
1 Tolessional Association	Brace A. Harwood	1000 Emil officer	1 .O. DOX 5701	Marioriosici	1411	00100 0701		003 027 0133	bharwood@shcchan.com	Counsel to Milwaukee Investment
Sheldon S. Toll PLLC	Sheldon S. Toll	2000 Town Center	Suite 2550	Southfield	МІ	48075		248-358-2460	lawtoll@comcast.net	Company
Sheppard Mullin Richter &										, , ,
Hampton LLP	Eric Waters	30 Rockefeller Plaza	24th Floor	New York	NY	10112		212-332-3800	ewaters@sheppardmullin.com	Counsel to Gary Whitney
Sheppard Mullin Richter &									msternstein@sheppardmullin.c	Counsel to International Rectifier
Hampton LLP	Malani J. Sternstein	30 Rockefeller Plaza	24th Floor	New York	NY	10112		212-332-3800	<u>om</u>	Corp. and Gary Whitney
Sheppard Mullin Richter &	L			l						
Hampton LLP	Theodore A. Cohen	333 South Hope Street	48th Floor	Los Angeles	CA	90071		213-620-1780	tcohen@sheppardmullin.com	Counsel to Gary Whitney
Sheppard Mullin Richter &	Therese Mentals	222 Cauth Har - Otro-1	40th Flags	Las Assilia	C 4	00074		040 000 4700	turndle Only and the U.S.	Counsel to International Rectifier
Hampton LLP	Theresa Wardle	333 South Hope Street	48th Floor	Los Angeles	CA	90071		213-620-1780	twardle@sheppardmullin.com	Corp.
Sher, Garner, Cahill, Richter, Klein & Hilbert, LLC	Robert P. Thibeaux	5353 Essen Lane	Suite 650	Baton Rouge	LA	70809		225-757-2185	rthibeaux@shergarner.com	Counsel to Gulf Coast Bank & Trust Company
Mont & Fillbert, LLC	INODERT . TITIDEAUX	JUJU LOSEII LAIIE	Julie 000	Daton Nouge		1 0003	1	225-151-2105	rumbeaux @ sheryamer.com	rrust Company

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LL.P. G. Christopher Meyer 4900 Key Tower 127 Public Sq Cleveland OH 41114 216-479-8692 cmeye@ssd.com Dayton, Ohio State of California Office of the Attorney General State of California Office of the Attorney General Sarah E. Morrison Deputy Attorney General Street Ste 1702 Los Angeles CA 90013 213-897-2640 sarah.morrison@doi.ca.gov Control  Roland Hwang Assistant Attorney General of California Office of the Deputy Office of the Office of t											
Series   Care	COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
Reine   P. Thilenus   Company   Springer											
Signoral A Grosson   LP   Kaminer M. Labirum   M. Labir		Robert P. Thibeaux	909 Povdras Street	28th Floor	New Orleans	I A	70112-1033		504-299-2100	rthibeaux@shergarner.com	
Sile Curries Eptend Circles   Andrew H. Sherman   Sile Rockefeler Paza   New York   NY   10112   212-643-7000   sherman Billiournins con   Paragraph   Counted to Hewler-Rocked   Paza   New York   NY   10112   212-643-7000   sherman Billiournins con   Counted to Hewler-Rocked   Counted to				201111001							Trust company
P.C.   Andrew H. Sherman   Stockheller   Plaza   New York   NY   10112   212-65-7000   antermant @alliquirunes.com   Financial Services Company   Stockheller   Plaza   New York   NY   10112   212-65-7000   antermant @alliquirunes.com   Financial Services Company   Activity   NY   10112   212-65-7000   antermant @alliquirunes.com   Financial Services Company   Activity   NY   10112   212-65-7000   antermant @alliquirunes.com   Financial Services Company   Activity   NY   10112   212-65-7000   antermant @alliquirunes.com   Financial Services Company   Activity   Activity   NY   1012   212-65-7000   antermant @alliquirunes.com   Financial Services Company   Antermant   NY   Activity   NY   1012   212-65-7000   antermant @alliquirunes.com   Financial Services Company   Antermant   NY   Activity		ramoon w. Eawama	One conditation riaza		riartiora	- 01	00100 1010		000 201 0000	bankiaptoy & goodwin.com	Counsel to Hewlett-Packard
Sille, Cuminis Epidein & Gross, P.C.  3ack M. Zaddin  3ar Kodefeller Plaza  Nev York  NY  10112  112-643-700  224-643-700		Andrew H. Sherman	30 Rockefeller Plaza		New York	NY	10112		212-643-7000	asherman@sillscummis.com	
P.C.   Sack M. Zackim   Sackim M		/ triarew 11. Orientian	CO TOOKOTOHOI I IUZU		THOW TORK		10112		212 010 7000	donoman e omocummo.com	
Silse, Curmise Epstein & Gross, Valerie A Hamilton Sinon Kirmelinan & Sol College Rd E Princeton NJ 0850 609-27-4600 21 000-27		lack M. Zackin	30 Rockefeller Plaza		New York	NY	10112		212-643-7000	izackin@sillscummis.com	
Sills Cummin Eptein & Gross   Valente A Hamilton   65 College Rd E   Princeton   N.   0850   609-274-500   contracting College Rd E   Princeton   N.   0850   contracting College Rd E   Princet	1.0.	Guok W. Zuokiii	OUTCONCIONOT FIGE		TOW TORK		10112		212 010 7000		Timanolar Convided Company
P.C.   Simon Kimmelman   S65 College R4E   Princeton   N.J   084-00   069-227-4600   1	Sills Cummis Enstein & Gross	Valerie A Hamilton									Counsel to Doosan Infracore
Seminary   Common			650 College Rd F		Princeton	N.I	08540		609-227-4600	m	
Silver Port Capital, L.P.   Chaird J. E.P.   Chaird J.	1 .0.	Cimerramientari	COO COMOGO NA L		THIOOLOT	140	000 10		000 221 1000	cfortgang@silverpointcapital.c	
Simple   State of Michigan Department of Basile Manage   State of Michigan Department of Basile Manage   State of Michigan Department of State of Michigan D	Silver Point Capital I P	Chaim J. Fortgang	Two Greenwich Plaza	1st Floor	Greenwich	CT	06830		203-542-4216		
Smith, Katzenstein & Furtow LLP  D. Farrington Yates  1221 Avenue of the Americas  24th Floor  New York  NY  10020  212-768-6700	Onvoi i onk Capital, E.i .	Chain 6.1 origing		1001	Ciccinnon	01	00000		200 012 1210	<u>om</u>	
SINR Denton US LLP  D. Farrington Yates  1221 Avenue of the Americas  224h Fibor  New York  New York  NV 10020  212-788-6700  Varies Sannerachen com  Coursel to Malex, lic. and INA  USA, Inc. and United Plassics  Coursel to Michigan Loor  Coursel to Malex, lic. and INA  USA, Inc. and United Plassics  Coursel to Michigan Loor  Coursel to Malex, lic. and INA  USA, Inc. and United Plassics  Coursel to Michigan Loor  Coursel to Michig	Smith Katzenstein & Furlow LLP	Kathleen M. Miller		P.O. Box 410	Wilmington	DE	19899		302-652-8400	kmiller@skfdelaware.com	Counsel to Airgas Inc
SRR Denton US LLP  D. Farrington Yates  1221 Avenue of the Americas 24th Floor  New York  NY  10020  212-768-6700  Quiss to Schaeffler Canada, Inc.  Author Spring SRR Denton US LLP  Robert E. Richards  7800 Sears Tower  7800 Sears Tower  7800 Sears Tower  Dive  Chicago  LL  80066  Squire, Sanders & Dempsey LLP  G. Christopher Meyer  4900 Key Tower  127 Public Sq  Cleveland  OH  44114  216-479-8692  Quiss to Schaeffler Canada, Inc.  Authorizes of the Americas Authorizes of the Americas Authorizes of the Americas Squire, Sanders & Dempsey LLP  Squire, Sanders & Dempsey LLP  G. Christopher Meyer  4900 Key Tower  127 Public Sq  Cleveland  OH  44114  216-479-8692  Quiss to Schaeffler Canada, Inc.  Authorizes of the Americas Authorizes of the City of Authorizes of the Americas Authorizes of the City of Authorizes of the City of Authorizes of the Americas Authorizes of the City of Authorizes of the American Authorizes of the City of Authorizes of the City of Authorizes of the Americas Authorizes of the American Authorizes of the Americas Authorizes of the American Authorizes of the American Authorizes of the American	Official, realization of a randwillian	radilicon ivi. ivilici	1 1001	1 .O. BOX 110	**************************************	- DE	10000		002 002 0100	Million Contactawaro.com	
SNR Denton US LLP  Oscar N. Pinkas  121 Avenue of the Americas 24th Floor  New York  New York  New York  New York  NY  10020  212 7696-6700  2006-6100  2006-6100  2006-6100  2006-6100  2006-6100  2006-6100  2006-6100  2006-6100  2006-6100  2006-6100  2006-6100  2006-6100  2006-61000  2006-6100  2006-61000  2006-61000  2006-61000  2006-61000  2006-61000  2006-61000  2006-61000  2006-61000  2006-61000  2006-61000  2006-61000  2006-61000  2006-61000  2006-610000  2006-610000  2006-610000  2006-610000  2006-610000  2006-6100000  2006-610000000  2006-61000000000000000000000000000000000											
SRR Denton US LLP Oscar N. Pinkas 1221 Avenue of the Americas 24th Floor New York NY 10020 212-768-670 genicas @ sonnerschein.com of Schaeffer (Canada, Inc. and INA USA, Inc. Coursel to Schaeffer (Canada, Inc. and INA USA, Inc. Coursel to Schaeffer (Canada, Inc. and INA USA, Inc. Coursel to Schaeffer (Canada, Inc. and INA USA, Inc. Coursel to Schaeffer (Canada, Inc. and INA USA, Inc. Coursel to Schaeffer (Canada, Inc. and INA USA, Inc. Coursel to Schaeffer (Canada, Inc. and INA USA, Inc. Coursel to Schaeffer (Canada, Inc. Coursel to Sc	SNR Denton US LLP	D. Farrington Yates	1221 Avenue of the Americas	24th Floor	New York	NY	10020		212-768-6700	fyates@sonnenschein.com	,
SAR Denton US LLP	ON BONOT CO LLI	D. Tallington Tates	1221 / Wellac of the / thoroas	210111001	TOW TORK		10020		212 700 0700	Tydroc @ commoncement.com	
Squire, Sanders & Dempsey LL.P.  G. Christopher Meyer  4900 Key Tower  127 Public Sq Cleveland  Altomey General  State of California Office of the Altomey General  State of Michigan Department of Labor & Economic Growth, Demptoyment Insurance Agency  Hamper Labor & Economic Growth, General  303 W. Grand Boulevard  State of Michigan Labor Division  State of Michigan Labor Divisi	SNR Denton US LLP	Oscar N. Pinkas	1221 Avenue of the Americas	24th Floor	New York	NY	10020		212-768-6700	oninkas@sonnenschein.com	
SNR Denton US LLP Robert E. Richards Robert E. Rich	GIVIT DETILOTI GO ELI	Oscar IV. I ilikas	1221 Avenue of the Americas	240111001	INCW FOIR	141	10020		212 700 0700	ориназ в зописизсисии.сопи	
SNR Denton US LLP Robert E, Richards 7800 Sears Tower Orive Chicago IL 60606 312-876-8000 richards@sonnenschein.com Canada, Inc. and Schaeffler KG  Squire, Sanders & Dempsey LLP. G. Christopher Meyer 4900 Key Tower 127 Public Sq Cleveland OH 44114 216-479-8692 cmeyer@sad.com Daylon, Chio State of California Office of the Attorney General Sarah E. Morrison Deputy Attorney General Street Stie 1702 Los Angeles CA 90013 213-897-2840 sarah morrison@doi.ca.gov Control Toxic Substances  Assistant Attorney General 3030 W. Grand Boulevard Suite 9-600 Detroit MI 4809 313-456-2210 hwanar@michigan.gov Unemployment Insurance Agency State of Michigan Labor Division Susan Przekop-Shaw PO Box 30736 Lansing MI 48909 517-373-2560 grzekopshaws@michigan.gov Compensation Agency Stele Technologies, Inc. John M. Baumann 15415 Shelbyville Road Stele Street, Suite 1400 Ny Joest State Street, Suite 1400 Ny Joest 123-989-2100 gesternstaw.com America Corp. Consel to Dosa in Infracore Stems & Weinroth, P.C. Valeria A Hamilton 1400 New York NY 10022 212-319-8500 gr@stevenslee.com Growless (coursel to Steel Technologies, Inc. and Thyssenkrupp Stites of Michael A Sparo Simon Kimmelman Stevensch Popuration Popuration Popuration Agency National Popuration P				233 South Wacker							·
Squire, Sanders & Dempsey LLP. State of California Office of the Attorney General  State of Michigan Department of Labor & Economic Growth, Unemployment Insurance Agency State of Michigan Labor Division Susan Przekop-Shaw PO Box 30736 Lansing MI 48909 S17-373-2560 przekopshaws@michigan.gov przekopshaws@m	SNR Denton LISTI P	Robert F. Richards	7800 Sears Tower		Chicago	п	60606		312-876-8000	rrichards@sonnenschein.com	
Squire, Sanders & Dempsey L.L.P. G. Christopher Meyer 4900 Key Tower 127 Public Sq Cleveland OH 41114 216-479-8692 Omeyer @ scd.com Devotro, Ohio Attorneys for the City of Department of California Office of the Attorney General Deputy Attorney General Department of Toxic Substances CA Deputy Attorney General Department of Toxic Substances Department of Toxic Subs	GIVIT DETILOTI GO ELI	ROBERT E. Richards	7000 Ocars Tower	Dilve	Officago	L	00000		312 070 0000	THEHAI COST CONTROL CO	Canada, inc. and conacine its
State of California Office of the Attorney General  State of Michigan Department of Labor & Economic Growth, Unemployment Insurance Agency Unemployment Insurance Agency Unemployment Insurance Agency State of Michigan Labor Division	Squire, Sanders & Dempsey										Ltd.; Counsel for the City of
State of California Office of the Attorney General Sarah E. Morrison Deputy Attorney General Street Ste 1702 Los Angeles CA 90013 213-897-2640 sarah.morrison@doi.ca.gov Control State of Michigan Department of Calbor & Economic Growth, Unemployment Insurance Agency General 3030 W. Grand Boulevard Suite 9-600 Detroit MI 48202 313-456-2210 hwangr@michigan.gov Unemployment Insurance Agency State of Michigan Labor Division State Office of the Michigan Michigan Labor Division State of Michigan Labor Division State Office of the Michigan Michigan Labor Office of Labor Report Michigan Labor Division State Office of the Michigan Michigan Labor Report Michigan	L.L.P.	G. Christopher Meyer	4900 Key Tower	127 Public Sq	Cleveland	OH	44114		216-479-8692	cmeyer@ssd.com	
State of Michigan Department of Labor & Economic Growth, Unemployment Insurance Agency General  State of Michigan Department of Labor & Economic Growth, Unemployment Insurance Agency General  State of Michigan Department of Labor & Economic Growth, Unemployment Insurance Agency General  State of Michigan Labor Division  State of Michigan Labor Division  State of Michigan Unemployment Insurance Agency General  State of Michigan Labor Division  State of Michigan Hamilton  Susan Przekop-Shaw  PO Box 30736  Lansing  MI  48909  S17-373-2560  przekopshaws@michigan.gov  Assistant Attorney General as Attorney for the Michigan Workers'  przekopshaws@michigan.gov  Compensation Agency  Inbaumann@steeltechnologie  Scom  Michael A Spero  Simon Kimmelman  Valerie A Hamilton  Valerie A Hami	State of California Office of the										Department of Toxic Substances
State of Michigan Department of Labor & Economic Growth, Unemployment Insurance Agency  State of Michigan Department of Labor & Economic Growth, Unemployment Insurance Agency  General 3030 W. Grand Boulevard Suite 9-600 Detroit MI 48202 313-456-2210 hwangr@michigan.gov Unemployment Insurance Agency  State of Michigan Labor Division Susan Przekop-Shaw PO Box 30736 Lansing MI 48909 517-373-2560 przekopshaws@michigan.gov Unemployment Insurance Agency  State of Michigan Labor Division Susan Przekop-Shaw PO Box 30736 Lansing MI 48909 517-373-2560 przekopshaws@michigan.gov Compensation Agency  Steel Technologies, Inc.  Michael A Spero Simon Kimmelman Steel Etechnologies (Inc.)  Steel A Hamilton 1400 PO Box 1298 Trenton NJ 88607-1298 609-392-2100 jspecf@sternslaw.com America Corp.  Consel to Doosan Infracore America Corp.  Consel to Toosan Infracore America Corp.  Consel to Toosan Infracore America Corp.  Consel to Toosal Ltd.; VJ 10022 212-319-8500 ge stevenslee.com Stelloromy Mark A. Shaiken 1201 Walnut Street Kansas City MO 64106 816-842-8600 m Stall Company  State of Michician, Unemployment Tax Office of the Department of Labor & Stall Company  Stevens & Lee, P.C. Esq. 485 Madison Avenue 20th Floor New York NY 10022 212-319-8500 ge stevenslee.com Stall Company	Attorney General	Sarah E. Morrison	Deputy Attorney General	Street Ste 1702	Los Angeles	CA	90013		213-897-2640	sarah.morrison@doj.ca.gov	Control
State of Michigan Labor Division  Susan Przekop-Shaw  PO Box 30736  Lansing  MI 48909  517-373-2560  przekopshaws@michigan.gov  compensation Agency  imbaumann@steeltechnologies, Inc.  John M. Baumann  15415 Shelbyville Road  Louisville  KY 40245  502-245-0322  s.com  Inc.  Counsel to Doosan Infracore  Counsel to Doosan Infracore  Counsel to Doosan Infracore  America Corp.  Counsel to Tonolli Canada Ltd.; VI  Technologies, Inc.  Stevens & Lee, P.C.  Esq.  485 Madison Avenue  20th Floor  New York  NY 10022  212-319-8500  przekopshaws@michigan.gov  imbaumann@steeltechnologies s.com  Counsel to Doosan Infracore  America Corp.  Technologies, Inc. and V.J.  Technologies, Inc. and V.J.  Stevens & Lee, P.C.  Esq.  485 Madison Avenue  20th Floor  New York  NY 10022  212-319-8500  przekopshaws@michigan.gov  imbaumann@steeltechnologies s.com  Counsel to Doosan Infracore  America Corp.  Technologies, Inc. and V.J.  Technologies, Inc. and V.J.  Technologies, Inc. and V.J.  Technologies, Inc.  Counsel to Tonolli Canada Ltd.; VI  Technologies, Inc. and V.J.  Technologies, Inc. and V.J.  Stevens & Lee, P.C.  Esq.  485 Madison Avenue  20th Floor  New York  NY 10022  212-319-8500  przekopshaws@michigan.gov  Counsel to Steel Technologies, Inc.  Counsel to Thyssenkrupp  Mahka A. Shaiken @stinsonmoheck.co  Mahaiken@stinsonmoheck.co  Mahaiken@s	State of Michigan Department of Labor & Economic Growth, Unemployment Insurance Agency	Assistant Attorney	3030 W. Grand Boulevard	Suite 9-600	Detroit	MI	48202		313-456-2210	hwangr@michigan.gov	State of Michigan, Unemployment Tax Office of the Department of Labor & Economic Growth, Unemployment Insurance Agency
Steel Technologies, Inc.    John M. Baumann   15415 Shelbyville Road   Louisville   KY   40245   502-245-0322   s.com   Inc.											
Steel Technologies, Inc.    Steel Technologies, Inc.   John M. Baumann   15415 Shelbyville Road   Louisville   KY   40245   502-245-0322   S.com   Inc.	State of Michigan Labor Division	Susan Przekop-Shaw	PO Box 30736		Lansing	MI	48909		517-373-2560		
Michael A Spero Simon Kimmelman 50 West State Street, Suite PO Box 1298 Trenton NJ 08607-1298 609-392-2100 jspecf@sternslaw.com America Corp. Counsel to Doosan Infracore America Corp. Counsel to Tonolli Canada Ltd.; VJ Technologies, Inc. and V.J. Stevens & Lee, P.C. Esq. 485 Madison Avenue 20th Floor New York NY 10022 212-319-8500 pm shaiken@stinsonmoheck.co Counsel to Thyssenkrupp Waupaca, Inc. and Thyssenkrupp Waupaca, Inc. and Thyssenkrupp Stinson Morrison Hecker LLP Mark A. Shaiken 1201 Walnut Street Kansas City MO 64106 816-842-8600 pm Counsel to Tonolli Canada Ltd.; VJ Technologies, Inc. and V.J. Counsel to Thyssenkrupp Waupaca, Inc. and Thyssenkrupp Stahl Company Counsel to Thyssenkrupp Counsel to Thyssenkrupp Counsel to Thyssenkrupp				1						jmbaumann@steeltechnologie	Counsel to Steel Technologies,
Sterns & Weinroth, P.C.  Stevens & Lee, P.C.  Stevens & Lee, P.C.  Stevens & Lee, P.C.  Sterns & Madison Avenue  Sterns &	Steel Technologies, Inc.		15415 Shelbyville Road		Louisville	KY	40245		502-245-0322	s.com	Inc.
Stevens & Lee, P.C.  Stevens &	Charac & Waisasah D.C	Simon Kimmelman		DO D 4000	Transac	N. I	00007 4000		000 000 0400	:	
Constantine D. Pourakis, Esq. 485 Madison Avenue 20th Floor New York NY 10022 212-319-8500 cp@stevenslee.com ElectroniX, Inc.  Stevens & Lee, P.C. Esq. 485 Madison Avenue 20th Floor New York NY 10022 212-319-8500 cp@stevenslee.com ElectroniX, Inc.  Counsel to Thyssenkrupp Waupaca, Inc. and Thyssenkrupp Waupaca, Inc. and Thyssenkrupp Stinson Morrison Hecker LLP Mark A. Shaiken 1201 Walnut Street Kansas City MO 64106 816-842-8600 m Counsel to ThyssenKrupp	Sterns & Weinroth, P.C.	valerie A Hamilton	1400	PO B0X 1298	Trenton	INJ	08607-1298		609-392-2100	jspeci@sternslaw.com	
Stevens & Lee, P.C. Esq. 485 Madison Avenue 20th Floor New York NY 10022 212-319-8500 cp@stevenslee.com ElectroniX, Inc.  Counsel to Thyssenkrupp Waupaca, Inc. and Thyssenkrupp Stinson Morrison Hecker LLP Mark A. Shaiken 1201 Walnut Street Kansas City MO 64106 816-842-8600 m Stahl Company  Counsel to Thyssenkrupp Stahl Company  Counsel to Thyssenkrupp Stahl Company		Constanting D. Devert									
Stinson Morrison Hecker LLP Mark A. Shaiken 1201 Walnut Street Kansas City MO 64106 816-842-8600 m Stahl Company Counsel to Thyssenkrupp Stahl Company Counsel to Thyssenkrupp Stahl Company Counsel to ThyssenKrupp	Ctavana 8 Las D C		405 Madiana Assass	00th Flaa	Nam Vari	NIX	40000		040 040 0500	@	0 ,
Stinson Morrison Hecker LLP Mark A. Shaiken 1201 Walnut Street Kansas City MO 64106 816-842-8600 m Mark A. Shaiken Waupaca, Inc. and Thyssenkrupp Stahl Company  Counsel to ThyssenKrupp	Stevens & Lee, P.C.	Esq.	485 Madison Avenue	20th Floor	New York	NY	10022	1	212-319-8500	cp@stevenslee.com	
Counsel to ThyssenKrupp	Stinson Morrison Hacker I I D	Mark A. Shaiken	1201 Walnut Street		Kansas City	MO	64106		816-842-8600	mshaiken@stinsonmoheck.co	Waupaca, Inc. and Thyssenkrupp
	Canson Womson Flecker LLP	IVIGIN A. GHAINEH	1201 Walliut Street		ransas Ony	IVIO	04100	1	010-042-0000	111	
	Stinson Morrison Hecker LLP	Nicholas J Zluticky	1201 Walnut Street	Suite 2900	Kansas City	МО	64106		816-691-3278	nzluticky@stinson.com	Waupaca, Inc.

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
Stites & Harbison PLLC	Madison L.Cashman	424 Church Street	Suite 1800	Nashville	TN	37219		615-244-5200		Counsel to Setech. Inc.
										,
Stites & Harbison PLLC	Robert C. Goodrich, Jr.	424 Church Street	Suite 1800	Nashville	TN	37219		615-244-5200	madison.cashman@stites.com	Counsel to Setech, Inc.
										Counsel to WAKO Electronics
										(USA), Inc., Ambrake Corporation,
								502-681-0448	wbeard@stites.com	and Akebona Corporation (North
Stites & Harbison, PLLC	W. Robinson Beard, Esq.	400 West Market Street		Louisville	KY	40202		502-587-3400	loucourtsum@stites.com	America)
Taft, Stettinius & Hollister LLP	Richard L .Ferrell	425 Walnut Street	Suite 1800	Cincinnati	OH	45202-3957		513-381-2838	ferrell@taftlaw.com	Counsel to Wren Industries, Inc.
										Counsel to Select Industries
										Corporation and Gobar Systems,
Taft, Stettinius & Hollister LLP	W Timothy Miller Esq	425 Walnut Street	Suite 1800	Cincinnati	OH	45202		513-381-2838	miller@taftlaw.com	Inc.
	Jay Teitelbaum								iteitelbaum@tblawllp.com	
Teitelbaum & Baskin LLP	Ron Baskin	3 Barker Avenue	3rd Floor	White Plains	NY	10601		914-437-7670	rbaskin@tblawllp.com	Counsel to Mary H. Schaefer
Tennessee Department of		c/o TN Attorney General's								
Revenue	Marvin E. Clements, Jr.	Office, Bankruptcy Division	PO Box 20207	Nashville	TN	37202-0207		615-532-2504	agbanknewyork@ag.tn.gov	Tennesse Department of Revenue
Thacher Proffitt & Wood LLP	Jonathan D. Forstot	Two World Financial Center		New York	NY	10281		212-912-7679		Counsel to TT Electronics, Plc
Thacher Proffitt & Wood LLP	Louis A. Curcio	Two World Financial Center		New York	NY	10281		212-912-7607	lcurcio@tpw.com	Counsel to TT Electronics, Plc
			2-Chrome, Chiyoda-						niizeki.tetsuhiro@furukawa.co.j	0 .
The Furukawa Electric Co., Ltd.	Mr. Tetsuhiro Niizeki	6-1 Marunouchi	ku	Tokyo	Japan	100-8322			P	Furukawa Electric Co., Ltd.
										Counsel to NXP Semiconductors
The Michaelson Law Firm	Robert N Michaelson	11 Broadway Ste 615		New York	NY	10004		212-604-0685	rnm@michaelsonlawfirm.com	USA, Inc.
										Representative for Timken
The Timken Corporation BIC - 08	Michael Hart	1835 Dueber Ave. SW	PO Box 6927	Canton	ОН	44706-0927		330-438-3000	michael.hart@timken.com	Corporation
										Counsel to STMicroelectronics,
Thompson & Knight	Rhett G. Cambell	333 Clay Street	Suite 3300	Houston	TX	77002		713-654-1871	rhett.campbell@tklaw.com	Inc.
Thompson & Knight LLP	Ira L. Herman	919 Third Avenue	39th Floor	New York	NY	10022-3915		212-751-3045	ira.herman@tklaw.com	Counsel to Victory Packaging
Thompson & Knight LLP	John S. Brannon	1700 Pacific Avenue	Suite 3300	Dallas	TX	75201-4693		214-969-1505	john.brannon@tklaw.com	Counsel to Victory Packaging
The second Colours Freed Helen	Lauren Nauren	EE East Manage	40th Flags	Chinana		00000		240 240 7500	Inewman@thompsoncoburn.co	Counsel to Aluminum International
Thompson Coburn Fagel Haber	Lauren Newman	55 East Monroe	40th Floor	Chicago	IL	60603		312-346-7500	<u>m</u>	Inc.
									Jennifer.Maffett@ThompsonHi	Counsel to Rieck Group, LLC n/k/a Mechanical Construction
Thompson Hine LLD	langifor I Moffort	2000 Courthouse Dieze NE	10 W Second St	Douton	ОН	45402		937-443-6600		
Thompson Hine LLP	Jennifer L Maffett	2000 Courthouse Plaza NE	10 W Second St	Dayton	OH	45402		937-443-6600	ne.com	Managers, LLC General Counsel and Company
										Secretary to TI Group Automotive
TI Group Automotive Systms LLC	Timethy M. Guerriere	12345 E Nine Mile Rd		Warren	MI	48089		586-755-8066	tguerriero@us.tiauto.com	Systems LLC
Todd & Levi. LLP	Jill Levi, Esq.	444 Madison Avenue	Suite 1202	New York	NY	10022		212-308-7400	ilevi@toddlevi.com	Counsel to Bank of Lincolnwood
Todd & Levi, LLP	Jili Levi, Esq.	444 Madison Avenue	Suite 1202	New fork	INT	10022		212-300-7400	<u>jievi@toddievi.com</u>	Course to Bank of Lincolliwood
Todtman Nachamie Spizz &										Counsel to Vanguard Distributors,
Johns PC	Janice B. Grubin	425 Park Avenue	5th Floor	New York	NY	10022		212-754-9400	jgrubin@tnsj-law.com	Inc.
										Counsel to Enviromental
										Protection Agency; Internal
										Revenue Service; Department of
	Matthew L Schwartz	Assistant United States	86 Chambers St 3rd						matthew.schwartz@usdoj.gov	Health and Human Services; and
U.S. Department of Justice	Joseph N Cordaro	Attorneys	FI	New York	NY	10007		212-637-1945	Joseph.Cordaro@usdoj.gov	Customs and Border Protection
									hzamboni@underbergkessler.c	
Underberg & Kessler, LLP	Helen Zamboni	300 Bausch & Lomb Place		Rochester	NY	14604		585-258-2800	<u>om</u>	Counsel to McAlpin Industries, Inc.
										Counsel to Union Pacific Railroad
Union Pacific Railroad Company	Mary Ann Kilgore	1400 Douglas Street	MC 1580	Omaha	NE	68179		402-544-4195	mkilgore@UP.com	Company

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COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
United Steel, Paper and Forestry,	Allied Industrial and Service Workers, Intl		Five Gateway							Counsel to United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers, International Union (USW), AFL-
Rubber, Manufacturing, Energy	Union (USW), AFL-CIO	David Jury, Esq.	Center Suite 807	Pittsburgh	PA	15222		412-562-2546	diury@usw.org	CIO
Vedder Price PC	Stephanie K Hor Chen	222 N LaSalle St Ste 2600		Chicago	IL	60601		312-609-7786	schen@vedderprice.com	Counsel to The Intec Group, Inc.
Vorys, Sater, Seymour and Pease LLP	Tiffany Strelow Cobb	52 East Gay Street		Columbus	ОН	43215		614-464-8322	tscobb@vorys.com	Counsel to America Online, Inc. and its Subsidiaries and Affiliates
Wachtell, Lipton, Rosen & Katz	Richard G. Mason	51 West 52nd Street		New York	NY	10019-6150		212-403-1000	RGMason@wlrk.com	Counsel to Capital Research and Management Company
Warner Norcross & Judd LLP	Gordon J. Toering	900 Fifth Third Center	111 Lyon Street, N.W.	Grand Rapids	MI	49503		616-752-2185	atoering@wni.com	Counsel to Robert Bosch Corporation; Counsel to Daewoo International Corp and Daewoo International (America) Corp
Warrier Norcross & Sudd EEI	Gordon J. Toening	900 Filti Filia Center	IV.VV.	Granu (Vapius	IVII	49303		010-732-2103	gtoering @ wrij.com	Counsel to Compuware
Warner Norcross & Judd LLP	Michael G. Cruse	2000 Town Center	Suite 2700	Southfield	MI	48075		248-784-5131	mcruse@wnj.com	Corporation
Warner Norcross & Judd LLP	Stephen B. Grow	900 Fifth Third Center	111 Lyon Street, N.W.	Grand Rapids	МІ	49503		616-752-2158	growsb@wnj.com	Counsel to Behr Industries Corp.
Weltman, Weinberg & Reis Co., L.P.A.	Geoffrey J. Peters	175 South Third Street	Suite 900	Columbus	ОН	43215		614-857-4326	gpeters@weltman.com	Counsel to Seven Seventeen Credit Union
White & Case LLP White & Case LLP	Glenn Kurtz Gerard Uzzi Douglas Baumstein Thomas Lauria Frank Eaton	1155 Avenue of the Americas Wachovia Financial Center	200 South Biscayne Blvd., Suite 4900	New York Miami	NY FL	10036-2787		212-819-8200	m tlauria@whitecase.com	Counsel to Appaloosa Management, LP Counsel to Appaloosa Management, LP
Wille & Case LLF	FIGUR EGIOTI	Wacilovia Filialiciai Celilei	Bivu., Suite 4900	IVIIdIIII	FL	33131		303-371-2700	leaton@mami.wnitecase.com	Counsel to Schunk Graphite
Whyte, Hirschboeck Dudek S.C.	Bruce G. Arnold	555 East Wells Street	Suite 1900	Milwaukee	WI	53202-4894		414-273-2100	barnold@whdlaw.com	Technology
Wickens Herzer Panza Cook & Batista Co	James W Moennich Esq	35765 Chester Rd		Avon	ОН	44011-1262		440-930-8000	jmoennich@wickenslaw.com	Counsel for Delphi Sandusky ESOP
Winston & Strawn LLP	David Neier Carey D. Schreiber	200 Park Avenue		New York	NY	10166-4193		212-294-6700	dneier@winston.com cschreiber@winston.com mwinthrop@winthropcouchot.c	Counsel to Ad Hoc Group of Tranche A & B DIP Lenders
Winthrop Couchot Professional Corporation Winthrop Couchot Professional	Marc. J. Winthrop	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660		949-720-4100		Counsel to Metal Surfaces, Inc.
Corporation	Sean A. O'Keefe	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660		949-720-4100	m	Counsel to Metal Surfaces, Inc.
Womble Carlyle Sandridge & Rice, PLLC	Allen Grumbine	550 South Main St		Greenville	sc	29601		864-255-5402	agrumbine@wcsr.com	Counsel to Armacell
Womble Carlyle Sandridge & Rice, PLLC	Michael G. Busenkell	222 Delaware Avenue	Suite 1501	Wilmington	DE	19801			mbusenkell@wcsr.com	Counsel to Chicago Miniature Optoelectronic Technologies, Inc.
Woods Oviatt Gilman LLP	Ronald J. Kisinski	700 Crossroads Bldg	2 State St	Rochester	NY	14614		585-362-4514	rkisicki@woodsoviatt.com	
Zeichner Ellman & Krause LLP	Stuart Krause	575 Lexington Avenue		New York	NY	10022		212-223-0400	skrause@zeklaw.com	Counsel to Toyota Tsusho America, Inc.

#### **EXHIBIT C**

#### 05-44481-rdd Doc 21664 Filed 10/19/11 Entered 10/19/11 22:31:47 Main Document DPF9H29 ຂອງ ຂອງ Post-Emergence Master Service List

COMPANY	CONTACT ADDRESS1		ADDRESS2 CITY		STATE ZIP		PHONE	PARTY / FUNCTION
United States Trustee	Brian Masumoto	33 Whitehall Street	21st Floor	New York	NY	10004-2112	212-510-0500	Counsel to United States Trustee

#### **EXHIBIT D**

Hearing Date and Time: October 24, 2011 at 10:00 a.m. (prevailing Eastern time) Supplemental Response Date and Time: October 20, 2011 at 4:00 p.m. (prevailing Eastern time)

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 155 North Wacker Drive Chicago, Illinois 60606 John Wm. Butler, Jr. John K. Lyons Ron E. Meisler

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036

Attorneys for DPH Holdings Corp., <u>et al.</u>, Reorganized Debtors

DPH Holdings Corp. Legal Information Hotline:

Toll Free: (800) 718-5305 International: (248) 813-2698

DPH Holdings Corp. Legal Information Website:

http://www.dphholdingsdocket.com

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)

(Jointly Administered)

Reorganized Debtors.

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REORGANIZED DEBTORS' RESPONSE TO LETTER SUBMITTED BY JAMES MICHAEL GRAI

DPH Holdings Corp. and its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors"), hereby submit this Response To Letter Submitted By James Michael Grai and respectfully represent as follows:

#### Response

- 1. On October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates (collectively, the "Debtors"), predecessors of the Reorganized Debtors, filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York (the "Court").
- 2. On October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors.
- 3. On September 14, 2011, James Michael Grai submitted a letter to the Court (Docket No. 21574) (the "Letter"). The Letter is premised on the notion that the injunction in the Modified Plan precludes the relevant authorities in Michigan from paying workers' compensation to Michigan and others.<sup>1</sup>
- 4. Mr. Grai has previously filed proofs of claim numbers 13162 and 13163 based on alleged workers' compensation benefits (the "Claims").

Although the Letter refers to the automatic stay, The Reorganized Debtors construe this as reference to the injunction in the Modified Plan.

- 5. The Reorganized Debtors objected to the Claims, which were subsequently disallowed and expunged by this Courts' (i) Order Pursuant To 11 U.S.C. Section 502(B) And Fed. R. Bankr. P. 3007 Disallowing And Expunging (A) Duplicate And Amended Claims And (B) Equity Claims Identified In Tenth Omnibus Claims Objection (Docket No. 7772) and (ii) Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain (A) Equity Interests, (B) Books And Records Claims, (C) Untimely Claims, (D) Pension, Benefit, And OPEB Claims, And (E) Workers' Compensation Claims And (II) Modify And Allow Certain Claims (Docket No. 19175).
- 6. On October 6, 2009, ACE American Insurance Company ("ACE") and Pacific Employers Insurance Company ("Pacific") filed an adversary complaint (the "Adversary Proceeding") against Delphi, the Michigan Workers' Compensation Agency (the "Agency"), and the Michigan Funds Administration (the "Funds Administration," and together with the Agency, the "Michigan Defendants").<sup>2</sup>
- 7. On November 10, 2009, the Michigan Defendants filed a motion to dismiss the Adversary Proceeding for lack of jurisdiction. (Adversary Proceeding Docket No. 15.)
- 8. On January 26, 2010, this Court denied the motion to dismiss filed by the Michigan Defendants. (Adversary Proceeding Docket No. 69.) The Michigan Defendants appealed the portions of this Court's ruling related to sovereign immunity and subject matter jurisdiction to the District Court, and the District Court affirmed this Court's ruling in September 2010. The matter is on appeal in the Second Circuit and oral arguments were heard on October 5, 2011.

See <u>ACE American Insurance Co. v. Delphi Corp.</u>, Adversary Proceeding No. 09-01510 (Adversary Proceeding Docket No. 1).

- 9. Upon information and belief, the Reorganized Debtors understand that, at least in general terms, the Michigan Self-Insurers' Security Fund (the "Fund"), part of the Funds Administration, is not paying prepetition workers' compensation to employees of the self-insured Reorganized Debtors. Although the Reorganized Debtors understand that the Fund has determined that it will not make payments until the Adversary Proceeding is resolved, the Reorganized Debtors do not believe that anything in the Modified Plan, this Court's orders, or applicable bankruptcy law prohibits the Fund from paying workers' compensation benefits. Therefore, the Reorganized Debtors view Mr. Grai's request for relief as unnecessary.
- 10. The Reorganized Debtors, do, however, fully expect that the Michigan Defendants will continue to comply with the stay order entered by this Court on January 28, 2010, as they have throughout they have throughout the appeals process (see Adversary Proceeding Docket No. 71).
- Pursuant to the direction of this Court, if an interested party wishes to file a supplemental pleading in response to this pleading, the party shall file and serve its response no later than two business days before the scheduled hearing -i.e., by **October 20, 2011.**

WHEREFORE the Reorganized Debtors respectfully request that this Court deny the request for relief set forth in the Letter on the ground that it unnecessary.

Dated: New York, New York

October 17, 2011

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ John K. Lyons
John Wm. Butler, Jr.
John K. Lyons
Ron E. Meisler
155 North Wacker Drive
Chicago, Illinois 60606

- and -

Four Times Square New York, New York 10036

Attorneys for DPH Holdings Corp., <u>et al.</u>, Reorganized Debtors